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## Computech Holdings Limited

駿科網絡訊息有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8081)

### ADJUSTMENTS TO WARRANTS AND SHARE OPTIONS

As a result of the completion of the Open Offer, the auditors of the Company have reviewed and agreed with the adjustments to (i) the subscription price and the number of shares entitled under the Warrants and (ii) the exercise price and number of Share Options, which have been disclosed in this announcement.

Reference is made to the prospectus of Computech Holdings Limited (the “Company”) dated 11 May 2009 (the “**Prospectus**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Prospectus unless otherwise stated.

#### ADJUSTMENT TO THE WARRANTS

Pursuant to the terms of the instrument constituting the Warrants issued by the Company, the exercise price of the Warrants and the total number of the Shares to be allotted and issued upon exercise of all the subscription rights under the Warrants have been adjusted (the “**Warrants Adjustments**”) as a result of completion of the Open Offer. The summary of the Warrants adjustments are set out in the table below:

Date of grant	Exercisable period	Before Adjustment		After Adjustment	
		Number of Shares falling to be issued upon exercise of the subscription rights attached to the outstanding Warrants	Subscription price per Share in respect of the outstanding Warrants	Adjusted number of Shares falling to be issued upon exercise of the subscription rights attached to the outstanding Warrants	Adjusted subscription price per Share in respect of the outstanding Warrants
30 September 2008	30 September 2008 – 29 September 2011	20,900,000	HK\$0.46	25,983,784	HK\$0.37

\* For identification purpose only

## ADJUSTMENT TO THE SHARE OPTIONS

Pursuant to the terms of the share option scheme (the “**Share Option Scheme**”) of the Company adopted on 2 June 2000 and the supplemental guidance on adjustments to the exercise price and number of share options issued by the Stock Exchange on 5 September 2005, the exercise price of the options (the “**Share Options**”) granted under the Share Option Scheme and the number of the outstanding Share Options have been adjusted (the “**Share Options Adjustments**”) as a result of the completion of the Open Offer. The summary of the Share Options Adjustments are set out in the table below:

Date of Grant	Exercisable period	Before Adjustment		After Adjustment	
		Number of outstanding Share Options	Exercise price per Share in respect of the outstanding Share Options	Adjusted number of outstanding Share Options	Adjusted exercise price per Share in respect of the outstanding Share Options
5 September 2008	5 September 2008 – 4 September 2011	500,000	HK\$0.56	626,398	HK\$0.447

The auditors of the Company, have issued a report dated 10 July 2009, confirming that they have reviewed and agreed with the adjustments to (i) the subscription price and number of Share entitled under the outstanding Warrants and (ii) the exercise price and number of outstanding Share Options.

By Order of the Board  
**Computech Holdings Limited**  
**Fung Pak Chuen, Alphonso**  
*Chairman*

Hong Kong, 10 July 2009

*As at the date of this announcement, the executive Directors are Mr. Fung Pak Chuen, Alphonso and Mr. Mak Kwong Yiu, Mark and the independent non-executive Directors are Mr. Pang Wing Kin, Patrick, Mr. Chung Kong Fei, Stephen and Mr. Ng Chik Sum, Jackson.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will be published on the GEM website on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website <http://www.computech.com.hk>.*