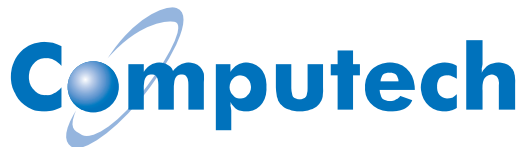

THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt, as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or any other registered dealer in securities, bank manager, solicitor, professional accountant or other professional advisor.

If you have sold all or transferred all your shares in Computech Holdings Limited, you should at once hand this circular to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this circular, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.



Computech Holdings Limited

駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code 8081)

DISCLOSEABLE AND CONNECTED TRANSACTION

**DISPOSAL OF INTEREST IN
AUTOMATED LOGISTICS SOLUTION LIMITED**

This circular will remain on the GEM website at www.hkgem.com on the "Latest Company Announcement" page for at least 7 days from the date of its posting.

23 October 2007

* for identification purpose only

CHARACTERISTICS OF GEM

GEM has been established as a market designed to accommodate companies to which a high investment risk may be attached. In particular, companies may list on GEM with neither a track record of profitability nor any obligation to forecast future profitability. Furthermore, there may be risks arising out of the emerging nature of companies listed on GEM and the business sectors or countries in which the companies operate. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration. The greater risk profile and other characteristics of GEM mean that it is a market more suited to professional and other sophisticated investors.

Given the emerging nature of companies listed on GEM, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the main board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

The principal means of information dissemination on GEM is publication on the Internet website operated by the Stock Exchange. Listed companies are not generally required to issue paid announcements in gazetted newspapers. Accordingly, prospective investors should note that they need to have access to the GEM website in order to obtain up-to-date information on GEM-listed issuers.

CONTENTS

	<i>Page(s)</i>
DEFINITIONS	1-2
LETTER FROM THE BOARD	
1. Introduction	3-4
2. The Sale and Purchase Agreement	4-6
3. Information on the Disposal Company	6
4. Reasons for the Disposal and Benefits to the Company	6-7
5. General	7
6. Additional Information	7
APPENDIX – GENERAL INFORMATION	8-13

DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:–

“ALSL”	Automated Logistics Solutions Limited, a company incorporated in Hong Kong with limited liability and an associate of the Company
“associate”	has the meaning as ascribed to it under the GEM Listing Rules
“Board”	the board of Directors
“CL Logistics”	CL Logistics Solutions Limited, a company incorporated in Hong Kong with limited liability and a subsidiary of the Company
“CL Solutions”	CL Solutions Limited, a company incorporated in Hong Kong with limited liability and an indirect wholly-owned subsidiary of the Company
“Company”	Computech Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on GEM
“Completion”	the completion of the sale and purchase of the Sale Shares and the Shareholder’s Loan as set out in the Sale and Purchase Agreement
“Completion Date”	3 October 2007; or such other date as the parties may agree in writing prior to Completion
“connected person”	has the meaning as ascribed to it under the GEM Listing Rules
“Consideration”	HK\$340,000.00, being the total amount payable by the Purchaser to CL Solutions for the purchase of the Sale Shares and the Shareholder’s Loan
“Directors”	directors of the Company
“Disposal”	the disposal of the Sale Share and the Shareholder’s Loan
“Disposal Company”	ALSL
“GEM”	Growth Enterprise Market of the Stock Exchange

DEFINITIONS

“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Latest Practicable Date”	20 October 2007, being the latest practicable date for ascertaining certain information contained in this circular
“Purchaser”	LIU Si Ca of Room D, 56th Floor, Block 1, Sky Tower, 38 Sung Wong Toi Road, Tokwawan, Kowloon, Hong Kong
“Sale and Purchase Agreement”	the sale and purchase agreement dated 3 October 2007 entered into between the Vendor and the Purchaser pursuant to which, inter alia, the Vendor agreed to sell, or procure the sale of, and the Purchaser agreed to purchase the entire issued share capital of ALSL and the shareholders’ loans of the Vendors
“Sale Shares”	one hundred (100) Shares which represent an approximately 49.5% interest in the Disposal Company held by CL Solutions
“SFO”	the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong)
“Share(s)”	ordinary shares of HK\$1.00 each in the existing share capital of ALSL
“Shareholders”	the shareholders of the Company
“Shareholder’s Loan”	the shareholder’s loan provided by CL Solutions to ALSL in the total sum of HK\$300,000.00 which was still owing and outstanding as on the date of the Sale and Purchase Agreement
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Titron”	Titron Group Holdings Limited, a company incorporated in British Virgin Islands with limited liability
“Vendor”	CL Solutions and Titron
“HK\$”	Hong Kong Dollars, the lawful currency of Hong Kong



Computech Holdings Limited

駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code 8081)

Executive directors:

Mr. Fung Pak Chuen, Alphonso (*Chairman*)

Mr. Lo, Richard

Independent non-executive directors:

Mr. Lee Sai Yeung

Mr. Chung Kong Fei, Stephen

Mr. Ng Chik Sum, Jackson

Registered office:

Cricket Square

Hutchins Drive

P.O.Box 2681

Grand Cayman KY1-1111

Cayman Islands

Head Office and Principal

place of business:

10th Floor, Westlands Centre

20 Westlands Road

Quarry Bay

Hong Kong

23 October 2007

To the Shareholders,

Dear Sir or Madam,

DISCLOSEABLE AND CONNECTED TRANSACTION

**DISPOSAL OF INTEREST IN
AUTOMATED LOGISTICS SOLUTION LIMITED**

1. INTRODUCTION

By an announcement dated 3 October 2007, the Directors announced that on 3 October 2007, CL Solutions, a wholly-owned subsidiary of the Company, and the Purchaser entered into the Sale and Purchase Agreement pursuant to which CL Solutions agreed to sell, or procure the sale of, and the Purchaser agreed to purchase the Sale Shares and the Shareholder's Loan at a consideration of HK\$340,000.00.

* for identification purpose only

LETTER FROM THE BOARD

Pursuant to the Sale and Purchase Agreement, the Disposal constitutes a discloseable transaction for the Company under Chapter 19 of the GEM Listing Rules and should be disclosed by way of an announcement and sending a circular to the Shareholders. As the Purchaser is an associate of a substantial shareholder of CL Logistics, a subsidiary of the Company, the Purchaser is a connected person of the Company under the GEM Listing Rules and the Disposal also constitutes a connected transaction for the Company under Chapter 20 of the GEM Listing Rules. As the relevant percentage ratios (as defined under the GEM Listing Rules) are greater than 2.5% but less than 25% and the total consideration is less than HK\$10,000,000.00, the Disposal is only subject to the reporting and announcement requirements of the GEM Listing Rules and is exempted from the independent Shareholders' approval requirements.

The purpose of this circular is to provide Shareholders with further information on the Disposal and other information in compliance with the requirements of Chapters 19 and 20 of the GEM Listing Rules.

2. THE SALE AND PURCHASE AGREEMENT

Date and Parties

Date

3 October 2007

Parties

- Vendor : (1) CL Solutions, a wholly-owned subsidiary of the Company; and
- (2) Titron, a third party independent of the Company who holds one hundred (100) Shares and two (2) Class A shares of the Disposal Company which represent an approximately 50.5% interest in the Disposal Company.
- Purchaser : LIU Si Ca, an associate of a substantial shareholder of CL Logistics, a subsidiary of the Company and thus a connected person of the Company.

The Agreement

CL Solutions, a wholly-owned subsidiary of the Company, agreed to sell, or procure the sale of, and the Purchaser agreed to purchase from CL Solutions, the 100 ordinary shares in the existing share capital of ALSL and the shareholder's loan in the sum of HK\$300,000.00 of ALSL at the Consideration of HK\$340,000.00.

LETTER FROM THE BOARD

Assets to be Disposed

The Sale Shares, being the one hundred (100) shares of the Disposal Company and the Shareholder's Loan.

Consideration and Payment Terms

The Consideration is HK\$340,000.00.

The Shareholder's Loan will be assigned to the Purchaser at Completion at nil consideration.

The Consideration was determined on an arm's length basis after taking into account:

- (a) the historical operating performance of the Disposal Company where it has recorded operating losses in the past financial year; and
- (b) the net liabilities position of the Disposal Company as at 31 December 2006.

The Board (including the independent non-executive Directors) believes that the Disposal and the terms of the Sale and Purchase Agreement, which were negotiated at arm's length basis and are on normal commercial terms, are fair and reasonable and in the interests of the Shareholders as a whole.

The Purchaser had paid to the Vendor's solicitors as stakeholder the Consideration upon signing of the Sale and Purchase Agreement. The Vendor's solicitors shall release the Consideration stakeheld to CL Solutions at Completion.

The Consideration will be used as working capital of the Company.

Conditions Precedent and Completion

Completion is conditional upon fulfillment of the following conditions:

- (a) the Vendor complying with and/or procuring the Company to comply with all applicable laws, regulations and rules in Hong Kong or elsewhere including but not limited to those under the GEM Listing Rules and the requirements, instructions and indications, etc. of the Stock Exchange in relation to the Sale and Purchase Agreement, the transactions contemplated herein and the discloseable and connected transaction for the Company; and
- (b) the Purchaser having paid to the Vendor's solicitors as stakeholder the Consideration upon signing of the Sale and Purchase Agreement.

LETTER FROM THE BOARD

If any of the above conditions are not satisfied or waived on or before Completion Date, through no fault of the Vendor or the Purchaser, the Sale and Purchase Agreement shall terminate, then all payments received by the Vendor's solicitors shall be automatically refunded without interest to the Purchaser forthwith and all liabilities of the parties in the Sale and Purchase Agreement shall cease and no party shall have any claim against the other but without prejudice to the right of either party against the other party for any antecedent breach prior thereto.

Completion shall take place on the Completion Date at the office of Vendor's solicitors or at such other place and time as shall be mutually agreed in writing.

3. INFORMATION ON THE DISPOSAL COMPANY

ALSL is an information technology company engaged in logistic automated solutions and specializes in developing supply chain software.

The audited net loss (before and after tax) of ALSL for the financial year ended 31 December 2006 were approximately HK\$1,232,000.00 and HK\$1,224,000.00 respectively and the audited net gain (before and after tax) of ALSL for the financial year ended 31 December 2005 were approximately HK\$1,373,000.00 and HK\$1,135,000.00 respectively.

The audited total net liabilities of ALSL as at 31 December 2006 was approximately HK\$47,000.00. The major asset of ALSL was trade debtors of approximately HK\$614,000.00, representing approximately 25% of the audited total assets of approximately HK\$2,465,000.00 of ALSL as at 31 December 2006. The major liability of ALSL was amount received in advance from customers of approximately HK\$1,385,000.00, representing approximately 55% of the audited total liabilities of approximately HK\$2,512,000.00 of ALSL as at 31 December 2006.

The financial figures have been prepared in accordance with the Hong Kong Financial Reporting Standards.

4. REASONS FOR THE DISPOSAL AND BENEFITS TO THE COMPANY

The Group is principally engaged in the provision of IT services and supply chain solutions, including consultancy, technical support, systems integration, development and sales of relevant software products, in the People's Republic of China and Hong Kong. As stated in the Annual Report 2006 of the Company, there was a significant loss in ALSL that overshadowed the increase in profit in the supply chain solutions business unit of the Group. Since then, the business and financial performance of ALSL have not improved. Following internal reviews by the Board and the management of the Company, they believe that the Group should focus its resources on and further develop the core businesses of the Group which are profitable. The Disposal is therefore part of the Group's business reengineering process with a view to enhance its competitiveness and financial performance. The Board (including the independent non-executive Directors) believes that the Disposal and the terms of the Sale and Purchase Agreement, which were negotiated at arm's length basis and are on normal commercial terms, are fair and reasonable and in the interests of the Shareholders as a whole.

LETTER FROM THE BOARD

Upon Completion, the Disposal Company will cease to be an associate company of the Company. The Group is expected to record a gain of approximately HK\$219,000.00 as a result of the Disposal, which have taken into account the (i) Consideration; (ii) the release of the Company the combined total net liabilities of the Disposal Company of approximately HK\$47,000.00 as at 31 December 2006; (iii) the waiver by the Company of the obligation of the Disposal Company to repay a total of HK\$300,000.00 advanced by the Company to ALSL; and (iv) the operating results during the past six months up to and including 30 June 2007. Nonetheless, such gain is subject to audit by the auditors of the Company.

5. GENERAL

Pursuant to the Sale and Purchase Agreement, the Disposal constitutes a discloseable transaction for the Company under Chapter 19 of the GEM Listing Rules and should be disclosed by way of an announcement and sending a circular to the Shareholders. As the Purchaser is an associate of a substantial shareholder of CL Logistics, a subsidiary of the Company, the Purchaser is a connected person of the Company under the GEM Listing Rules and the Disposal also constitutes a connected transaction for the Company under Chapter 20 of the GEM Listing Rules. As the relevant percentage ratios (as defined under the GEM Listing Rules) are greater than 2.5% but less than 25% and the total consideration is less than HK\$10,000,000.00, the Disposal is only subject to the reporting and announcement requirements of the GEM Listing Rules and is exempted from the independent Shareholders' approval requirements.

6. ADDITIONAL INFORMATION

Your attention is drawn to the General Information as set out in the Appendix to this circular.

Yours faithfully,
By Order of the Board
Computech Holdings Limited
Fung Pak Chuen, Alphonso
Chairman

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this circular is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this circular misleading; and (3) all opinions expressed in this circular have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

1. RESPONSIBILITY STATEMENT

This circular includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors collectively and individually accept full responsibility for the accuracy of the information contained in this circular and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make statement herein misleading.

2. DISCLOSURE OF INTERESTS

As at the Latest Practicable Date, the interests or short positions of the Directors or the chief executive of the Company in the shares, underlying shares and debentures of the Company or any of its associated corporation (within the meaning of Part XV of the SFO) which were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO), or which were required to be entered into the register maintained by the Company pursuant to section 352 of the SFO or which are required, pursuant to the Model Code for Securities Transaction by the Directors of Listed Companies to be notified to the Company and the Stock Exchange were as follows:

Name of director	Capacity in which such interests were held	Number of shares	Percentage of nominal value of share capital
Mr. Fung Pak Chuen, Alphonso ("Mr. Fung") (Note 1)	Interest of a Controlled corporation	70,024,802	66.82%
Mr. Lo, Richard ("Mr. Lo") (Note 2)	Interest of a controlled corporation	70,024,802	66.82%

Notes:

- Win Plus Group Limited ("Win Plus") holds 84% interest in the issued share capital of Aplus Worldwide Limited ("Aplus") and is accordingly taken to have an interest in the 32,337,600 shares of the Company in which Aplus is interested under the SFO. Win Plus also holds approximately 46.2% indirectly in the issued share capital of CL International Holdings Limited ("CLIH") and is accordingly taken to have an interest in the 37,687,202 shares of the Company in which CLIH is interested under the SFO. Win Plus is accordingly taken to have an interest in the 70,024,802 shares of the Company in total under the SFO.

Gumpton Investments Limited ("Gumpton"), which holds 100% of the issued share capital of Win Plus, is taken to have an interest in the 70,024,802 shares of the Company in which Win Plus is interested under the SFO.

Both Mr. Fung and Mr. Lo are directors of Aplus, CLIH, Win Plus and Gumpton.

As 50% of the issued share capital of Gumpton is held by AFS Holdings Limited ("AFS"), AFS is taken to have an interest in the 70,024,802 shares of the Company in which Gumpton is interested under the SFO. AFS is wholly-owned by Mr. Fung.

2. Ardian Holdings Limited (“Ardian”) has a 50% interest in the issued share capital of Gumpton and is accordingly taken to have an interest in the 70,024,802 shares of the Company in which Gumpton is interested under the SFO. Ardian is wholly-owned by Mr. Lo.

3. SUBSTANTIAL SHAREHOLDERS

As at the Latest Practicable Date, the persons having an interest in 5% or more of the issued share capital of the Company as recorded in the register of interests in shares and short positions required to be kept under section 336 of the Part XV of the SFO were as follows:–

Name of director	Capacity in which such interests were held	Number of shares	Percentage of nominal value of share capital
Aplus	Beneficial owner	32,337,600	30.86%
CLIH	Beneficial owner	37,687,202	35.96%
Adwin Investments Limited (<i>Note 1</i>)	Interest of a controlled corporation	37,687,202	35.96%
Win Plus (<i>Note 2</i>)	Interest of a controlled corporation	70,024,802	66.82%
Gumpton (<i>Note 3</i>)	Interest of a controlled corporation	70,024,802	66.82%
AFS (<i>Note 4</i>)	Interest of a controlled corporation	70,024,802	66.82%
Ardian (<i>Note 4</i>)	Interest of a controlled corporation	70,024,802	66.82%
Mrs. Fung, Pui Lan, Angela (<i>Note 5</i>)	Interest of spouse	70,024,802	66.82%
Mrs. Lo, Lilian (<i>Note 6</i>)	Interest of spouse	70,024,802	66.82%

Notes:

1. Adwin Investments Limited (“Adwin”) holds approximately 62.6% interest in the issued share capital of CLIH and is accordingly taken to have an interest in the 37,687,202 shares of the Company in which CLIH is interested under the SFO.
2. Win Plus holds 84% interest in the issued share capital of Aplus as well as approximately 73.8% interest in the issued share capital of Adwin and is accordingly taken to have an interest in the 70,024,802 shares of the Company in total under the SFO.
3. Gumpton, which holds 100% of the issued share capital of Win Plus, is taken to have an interest in the 70,024,802 shares of the Company in which Win Plus is interested under the SFO.
4. Gumpton is owned as to 50% by AFS and 50% by Ardian. Accordingly, AFS and Ardian are each taken to have an interest in the 70,024,802 shares of the Company in which Gumpton is interested under the SFO.
5. AFS is wholly-owned by Mr. Fung. Mrs. Fung, Pui Lan, Angela, being the spouse of Mr. Fung, is therefore taken to have an interest in the 70,024,802 shares of the Company under the SFO.
6. Ardian is wholly-owned by Mr. Lo. Mrs. Lo, Lilian, being the spouse of Mr. Lo, is therefore is taken to have an interest in the 70,024,802 shares of the Company under the SFO.

All the interests disclosed above represent long positions in the shares of the Company.

Save as disclosed herein, as at the Latest Practicable Date, as far as the Directors were aware, there was no person other than the Directors who had an interest or short position in the Shares and underlying Shares of the Company which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of any member of the Group.

4. SERVICE CONTRACTS

As at the Latest Practicable Date, none of the Directors has entered or was proposing to enter into a service contract with any member of the Group (excluding contracts expiring or determinable within one year within payment of compensation other than statutory compensation).

5. COMPETING INTERESTS

As at the Latest Practicable Date, none of the Directors or the management shareholders of the Company and their respective associates has an interest in a business, apart from the business of the Group, which competes or may compete, either directly or indirectly, with the business of the Group or has any other conflict of interest with the Group.

6. MATERIAL ADVERSE CHANGES

The Directors are not aware of any material adverse change in the financial and trading position of the Group since 31 December 2006, the date to which the latest published audited consolidated accounts of the Group were made up.

7. ARRANGEMENT AFFECTING DIRECTORS

- (a) As at the Latest Practicable Date, none of the Directors is interested, directly, in any assets which have, since the date to which the latest published audited accounts of the Company were made up, been acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.
- (b) There is no contract or arrangement entered into by any member of the Group subsisting as at the Latest Practicable Date in which any of the Directors is materially interested in and which is significant in relation to the business of the Group as a whole.

8. LITIGATION

As at the Latest Practicable Date, neither the Company nor any of its subsidiaries is engaged in any litigation or arbitration of material importance and no litigation or arbitration or claim of material importance is known to the Directors to be pending or threatened by or against any member of the Group.

9. GENERAL

- (a) The company secretary and qualified accountant of the Company appointed under Rule 5.15 of the GEM Listing Rules is Mr. Yip Yuk Sing, Wallace. He is an associate member of both the Association of Chartered Certified Accountants and the Hong Kong Institute of Certified Public Accountants.
- (b) The compliance officer of the Company appointed under Rule 5.19 of the GEM Listing Rules is Mr. Fung Pak Chuen, Alphonso.
- (c) The Company has established an audit committee with written terms of reference for the purpose of reviewing and providing supervision over the financial reporting process and internal control procedures of the Group. The audit committee has three members comprising Mr. Lee Sai Yeung and Mr. Chung Kong Fei, Stephen and Mr. Ng Chik Sum, Jackson, who are the independent non-executive directors of the Company.

Profile of each of the audit committee members is as follows:

LEE Sai Yeung, aged 55, was appointed as an independent non-executive Director of the Company in June 2000. He was the executive director of several companies listed on the Stock Exchange of Hong Kong Limited from 1996 to 1998. He has more than 16 years' experience in the securities business and extensive experience in corporate finance and investment banking. From 1981 to 1998, Mr. Lee had been registered as a dealing director, investment adviser and held position as senior executive in several major regional and European securities firms in Hong Kong. Mr. Lee obtained both a Master and a bachelor degree in Business Administration (with honours) from the University of Texas at Austin.

CHUNG Kong Fei, Stephen, aged 50, was appointed as an independent non-executive Director of the Company in September 2004. Mr. Chung has over 20 years of experience in investment and business management. He is one of the founders and executive directors of SDM Dental Inc., an investment holding company which operates 6 dental clinics in the PRC, currently the clinic chain is one of the largest of its kind in the PRC. During 1997, Mr. Chung was an executive director of Qualipak International Holdings Limited, a manufacturer of packaging materials, whose shares are listed on the Stock Exchange of Hong Kong Limited. From 1987 to 1996, he was the deputy managing director of Lam Soon (HK) Limited. From 1983 to 1987, Mr. Chung was the Head of China Division for Manufacturers Hanover Trust Company. Mr. Chung is currently an independent non-executive director of Unity Investments Holdings Limited, whose shares are listed on the Stock Exchange of Hong Kong Limited. Mr. Chung holds a Bachelor of Science degree from the Wharton School of Business, University of Pennsylvania, U.S.A.

NG Chik Sum, Jackson, aged 46, was appointed as an independent non-executive Director of the Company in September 2004. Mr. Ng has extensive experience in accounting and financial management. He is currently the Chief Financial Officer of Modern Terminals Limited and a non-executive director of Tradelink Electronic Commerce Limited, a listed company in Hong Kong. Mr. Ng previously worked with Coopers and Lybrand and he also served as Group Financial Controller with Lam Soon Group, Finance Director of East Asia of Allergan Inc., a U.S. pharmaceutical company. Mr. Ng is a fellow member of both the Chartered Association of Certified Accountants and the Hong Kong Institute of Certified Public Accountants. He holds a Master of Science degree in Finance and a Master Degree in Business Administration.

- (d) The Hong Kong branch share registrar and transfer office of the Company is Hong Kong Registrars Limited at 46th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong.

- (e) Copies of the following documents are available for inspection during normal business hours up to and including 9 November 2007 at the principal place of business of the Company at 10th Floor, Westlands Centre, 20 Westlands Road, Quarry Bay, Hong Kong:
 - (i) the memorandum and articles of association of the Company;
 - (ii) the annual reports of the Company for each of the two financial years end 31 December 2006;
 - (iii) The Sale and Purchase Agreement; and
 - (iv) Circular dated 23 October 2007 in relation to the Disposal of Interest in Automated Logistics Solution Limited.
- (f) The English text of this circular shall prevail over the Chinese text.