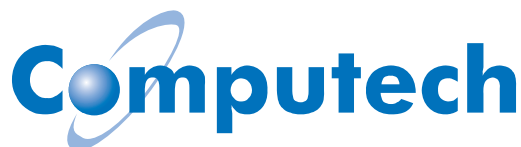


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**Computech Holdings Limited**  
**駿科網絡訊息有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 8081)

**DISPOSAL OF EXISTING SHARES BY**  
**THE CONTROLLING SHAREHOLDERS**

The Board was informed that on 27 August 2008, Aplus and CLIH, being the controlling shareholders of the Company, have disposed 26,000,000 Shares, representing 24.8% of the existing issued share capital of the Company, to Merryway, Asia Financing and Mr. Chen.

Each of Merryway, Asia Financing and Mr. Chen are independent third party investors independent of and not connected or acting in concert with Aplus or CLIH or any of their respective connected person as defined under the GEM Listing Rules or among any of the other two purchasers. The Disposal does not have any impact on business operation and the composition of the management of the Group whatsoever.

This announcement is made pursuant to Rule 17.10 of the Rules governing the Listing of Securities on Growth Enterprise Market of the Stock Exchange (“GEM Listing Rules”). The board of directors (the “Board”) of Computech Holdings Limited (the “Company”) was informed that on 27 August 2008 (a) Aplus Worldwide Limited (“Aplus”), being the controlling shareholder of the Company, has disposed 10,400,000 shares and 2,100,000 shares of the Company (“Shares”), representing in aggregate 11.93% of the existing issued share capital of the Company to Merryway Limited (“Merryway”) and Asia Financing Limited (“Asia Financing”) respectively at HK\$0.7 per Share off the market; and (b) CL International Holdings Limited (“CLIH”), being the controlling shareholder of the Company, has disposed 5,200,000 Shares and 8,300,000 Shares, representing in aggregate 12.88% of the existing issued share capital of the Company to Chen Yuan Shou Budiman (“Mr. Chen”) and Asia Financing respectively at HK\$0.7 per Share off the market; (collectively the “Disposal”).

Each of Merryway, Asia Financing and Mr. Chen are independent third party investors independent of and not connected or acting in concert with Aplus or CLIH or any of their respective connected person as defined under the GEM Listing Rules or among any of the other two purchasers. The Disposal does not have any impact on business operation and the composition of the management of the Group whatsoever.

The following is a summary of the shareholding structure of the Company before and immediately after the Disposal:–

	<b>Existing number of Shares and approximate % held before the Disposal</b>		<b>Number of Shares and approximate % held immediately after the Disposal</b>	
Aplus	32,337,600	(30.86%)	19,837,600	(18.93%)
CLIH	37,687,202	(35.96%)	24,187,202	(23.08%)
Merryway	Nil		10,400,000	(9.92%)
Asia Financing	Nil		10,400,000	(9.92%)
Mr. Chen	Nil		5,200,000	(4.96%)
Public	<u>34,777,198</u>	<u>(33.18%)</u>	<u>34,777,198</u>	<u>(33.19%)</u>
Total	<u><u>104,802,000</u></u>	<u><u>(100%)</u></u>	<u><u>104,802,000</u></u>	<u><u>(100%)</u></u>

By Order of the Board  
**Computech Holdings Limited**  
**Fung Pak Chuen, Alphonso**  
*Chairman*

Hong Kong, 27 August 2008

\* *For identification only*

*As at the date of this announcement, the executive Directors are Mr. Fung Pak Chuen, Alphonso, Mr. Lo, Richard and Mr. Mak Kwong Yiu. The independent non-executive Directors are Mr. Lee Sai Yeung, Chung Kong Fei, Stephen and Mr. Ng Chik Sum, Jackson.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting.*