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Computech Holdings Limited
駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8081)

DELAY IN DESPATCH OF CIRCULAR

**VERY SUBSTANTIAL DISPOSALS AND
CONNECTED TRANSACTIONS INVOLVING DISPOSAL OF THE ENTIRE EQUITY
INTEREST IN CL SOLUTIONS LIMITED AND VICTOR GROUP LIMITED**

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rules 19.38 and 20.49 of the GEM Listing Rules so that the despatch of the Circular (as defined below) in relation to the Disposals as detailed in the announcement of the Company dated 2 May 2008 will be postponed from 23 May 2008 to on or before 6 June 2008.

Reference is made to the announcement of the Company dated 2 May 2008 (the “**Announcement**”) in relation to the very substantial disposals and connected transactions involving disposal of the entire equity interest in CL Solutions Limited and Victor Group Limited. Unless specified otherwise, capitalised terms used herein have the same meanings as those defined in the Announcement.

Pursuant to Rules 19.38 and 20.49 of the GEM Listing Rules, the circular in relation to the Disposals (the “**Circular**”) is required to be sent to the Shareholders within 21 days after the publication of the Announcement, which is on or before 23 May 2008. As additional time is required to finalise the financial information of the Disposal Group to be included in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rules 19.38 and 20.49 of the GEM Listing Rules and to postpone the despatch of the Circular from 23 May 2008 to on or before 6 June 2008.

By Order of the Board
Computech Holdings Limited
Fung Pak Chuen, Alphonso
Chairman

Hong Kong, 23 May 2008

* *For identification purpose only*

As at the date of this announcement, the executive Directors are Mr. Fung Pak Chuen, Alphonso and Mr. Lo, Richard. The independent non-executive Directors are Mr. Lee Sai Yeung, Mr. Chung Kong Fei, Stephen and Mr. Ng Chik Sum, Jackson.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for 7 days from the day of its posting. This announcement will also be available on the Company’s website at www.computech.com.hk.