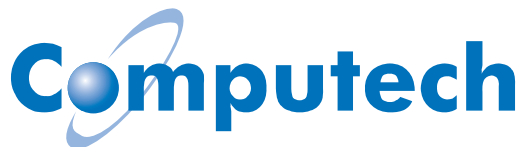


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## **COMPUTECH HOLDINGS LIMITED**

**駿科網絡訊息有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

*(Stock Code: 8081)*

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Computech Holdings Limited dated 28 July 2010 (the “**Announcement**”) in relation to, among other things, a very substantial acquisition in relation to the acquisition of approximately 86% of the issued share capital in, and the shareholder’s loan due from, Wiseking Mining Investment Company Limited involving the issue of convertible preference shares and promissory notes by the Company and the increase in authorised share capital of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, it was expected that the Circular would be despatched on or before 31 December 2010. As additional time is required to prepare (i) the accountants’ report on the Target Group; (ii) the unaudited pro forma financial information on the enlarged Group immediately after the Acquisition; (iii) the technical report on the mines prepared in accordance with the requirements under Chapter 18A of the GEM Listing Rules; and (iv) the valuation report on the Target Group or the mines of the Target Group, for inclusion in the Circular, it is expected that the despatch of the Circular will be postponed to a date falling on or before 31 March 2011.

By order of the board of  
**Computech Holdings Limited**  
**Mak Kwong Yiu**  
*Executive Director*

Hong Kong, 24 December 2010

\* *for identification purpose only*

*As at the date of this announcement, the executive Director is Mr. Mak Kwong Yiu. The non-executive Director is Mr. Fung Pak Chuen, Alphonso. The independent non-executive Directors are Mr. Pang Wing Kin, Patrick, Mr. Chung Kong Fei, Stephen, Mr. Ng Chik Sun, Jackson.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting. This announcement will also be available on the Company’s website at [www.computeck.com.hk](http://www.computeck.com.hk).*