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COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8081)

PROFIT WARNING FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2010

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to record an unaudited net loss for the nine months ended 30 September 2010 which is significantly higher than that for the same period in 2009.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Computech Holdings Limited (the “Company”) and together with its subsidiaries (the “Group”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform shareholders of the Company and potential investors that the Group is expected to record an unaudited net loss for the nine months ended 30 September 2010 (the “Third Quarter”) which is significantly higher than that for the same period in 2009. Such increase of net loss is primarily attributable to (i) decrease in turnover as a result of termination of call center services with one of the major customers in last corresponding period and (ii) acquisition-related expenses including but not limited to professional fee, financial adviser fee, consultancy fee and valuation fee incurred during the period. As mentioned the Company’s announcement dated 28 July 2010, the Company has entered into the conditional acquisition agreement in relation to the acquisition of approximately 86% of the issued share capital in Wiseking Mining Investment and the shareholder’s loan. Preliminary expenses for the acquisition have been incurred during the period.

The Company is still in the process of finalizing the results of the Group for the Third Quarter. The information contained in this announcement is only a preliminary assessment by the management of the Company. Finalized results of the Group for the Third Quarter and other details will be disclosed in the third quarterly results announcement of the Company to be released on 9 November 2010.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Computech Holdings Limited
Mak Kwong Yiu
Executive Director

Hong Kong, 1 November 2010

** for identification purpose only*

As at the date of this announcement, the executive Director is Mr. Mak Kwong Yiu. The non executive Director is Mr. Fung Pak Chuen, Alphonso. The independent non-executive Directors are Mr. Pang Wing Kin, Patrick, Mr. Chung Kong Fei, Stephen and Mr. Ng Chik Sum, Jackson.

This announcement, for which the directors of the Company (the “Director”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting. This announcement will also be available on the Company’s website at www.computech.com.hk