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Computech Holdings Limited

駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8081)

ANNOUNCEMENT

We have noted today's decrease in the price of the shares of Computech Holdings Limited and wish to state that, save as the negotiation with an independent third party in relation to proposed disposal of the entire issued shares of certain wholly owned subsidiary companies of the Company, we are not aware of any reasons for such decrease.

We have noted today's decrease in the price of the shares of Computech Holdings Limited (the "Company") and wish to state that, save as the disclosed herein, we are not aware of any reasons for such decrease.

The Company is in the process of negotiation with an independent third party in relation to the proposed disposal of the entire issued shares of certain wholly owned subsidiary companies, which are principally engaged in the provision of software research and development, of the Company ("Proposed Transaction"). The board of directors of the Company consider that there will not be any change of the Group's principal activities as a result of the Proposed Transaction. The principal activities of the Group which are provision of software research and development will continue to be undertaken by the other subsidiary companies of the Company after the Proposed Transaction. Detailed terms of the Proposed Transactions have not been agreed by the parties. The entering into of the Proposed Transaction by the Company, if confirmed and entered into, may constitute a discloseable transaction under the GEM Listing Rules, in which event a further announcement will be made.

As the transactions may or may not proceed, shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

Save as the matters disclosed above, we confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 to 20 of the GEM Listing Rules, neither is the board of directors (the "Board") aware of any matter discloseable under the general obligation imposed by rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board
Computech Holdings Limited
Fung Pak Chuen, Alphonso
Chairman

Hong Kong, 13 June, 2005

As at the date of this announcement, the executive Directors are Mr. Fung Pak Chuen, Alphonso and Mr. Lo, Richard. The non-executive Director is Mr. Kaneda Yunitaka and the independent non-executive Directors are Mr. Lee Sai Yeung, Mr. Chung Kong Fei, Stephen and Mr. Ng Chik Sum, Jackson.

This announcement, for which the directors (the “Directors”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for 7 days from the day of its posting.

** For identification purpose only*