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## **Computech Holdings Limited**

**駿科網絡訊息有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8081)

### **NOTICE OF CLOSURE OF REGISTER OF MEMBERS**

**AND**

### **DESPATCH OF THE CIRCULAR**

The register of members will be closed from Friday, 1 April 2005 to Wednesday, 6 April 2005, both days inclusive.

The Circular in relation to the Rights Issue is expected to be despatched to the Shareholders on Friday, 18 March 2005.

Shareholders should be advised that, dealings in the Rights Shares on an ex-rights basis will take place from Wednesday, 30 March 2005 and the register of members will be closed from Friday, 1 April 2005 to Wednesday, 6 April 2005, both days inclusive. The Rights Shares are expected to be dealt with in their nil-paid form from Tuesday, 12 April 2005 to Wednesday, 20 April 2005, both dates inclusive. If the Underwriter terminates the Underwriting Agreement, or the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed. Shareholders should be drawn on the attention to the section headed "Warning of the risks of dealing in Shares and nil-paid Rights Shares" below.

Reference is made to the Company's announcements dated 27 January 2005 and 23 February 2005 (the "Announcements"). Capitalised terms used herein shall have the same meanings as defined in the Announcements, unless the context states otherwise.

### **CLOSURE OF REGISTER OF MEMBERS**

The register of members will be closed from Friday, 1 April 2005 to Wednesday, 6 April 2005, both days inclusive.

### **DESPATCH OF THE CIRCULAR**

The Board is pleased to announce that the Circular in relation to the Rights Issue is expected to be despatched on Friday, 18 March 2005.

Last day of dealings in existing Shares

on a cum-rights basis ..... Tuesday, 29 March

Commencement date of trading on an ex-rights basis ..... Wednesday, 30 March

Latest time for lodging transfers of Shares

in order to qualify for the Rights Issue ..... 4:00 p.m. on Thursday, 31 March

Register of members closes ..... from Friday, 1 April to  
Wednesday, 6 April, (both days inclusive)

Record Date ..... Wednesday, 6 April

EGM ..... Wednesday, 6 April

Register of members re-opens ..... Thursday, 7 April

Prospectus Documents despatched on ..... Friday, 8 April

First day of dealings in nil-paid Rights Shares ..... Tuesday, 12 April

Latest time for splitting nil-paid Rights Shares ..... 4:00 p.m. on Friday, 15 April

Last day of dealings in nil-paid Rights Shares ..... Wednesday, 20 April

Latest time for acceptance of, and payment

for Rights Shares and application for

excess Rights Shares ..... 4:00 p.m. on Monday, 25 April

Rights Issue expected to become unconditional ..... 4:00 p.m. on Tuesday, 3 May

Announcement of results of acceptance of Rights Issue

on or before ..... Thursday, 5 May

Refund cheques in respect of wholly or

partially unsuccessful applications for excess

Rights Shares to be despatched on or before ..... Monday, 9 May

Certificates for fully-paid Rights Shares expected

to be despatched on or before ..... Monday, 9 May

Dealings in fully-paid Rights Shares on the

Stock Exchange to commence on ..... Wednesday, 11 May

Date or deadlines specified in this announcement are to Hong Kong times and are indicative only and may be exercised or varied by agreement between the Company and the Underwriter.

## **WARNING OF THE RISKS OF DEALING IN SHARES AND NIL-PAID RIGHTS SHARES**

**Existing Shares will be dealt with on an ex-rights basis from Wednesday, 30 March 2005. To qualify for the Rights Issue, a Qualifying Shareholder's name must appear on the register of members of the Company on the Record Date, which is currently expected to be Wednesday, 6 April 2005. In order to be registered as members on the Record Date, any transfers of Shares (with the relevant share certificates) must be lodged for registration by 4:00 p.m. on Thursday, 31 March 2005.**

**The Rights Shares are expected to be dealt with in their nil-paid form from Tuesday, 12 April 2005 to Wednesday, 20 April 2005, both days inclusive. If the Underwriter terminates the Underwriting Agreement, or the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed.**

**Any dealings in the Shares or Rights Shares in their nil-paid form from now up to the date on which all conditions of the Underwriting Agreement are fulfilled are accordingly at the investors' own risk. Any Shareholder or other person contemplating any dealings in the Shares or Rights Shares in their nil-paid form is recommended to consult his/her own professional advisor.**

By order of the Board  
**Computech Holdings Limited**  
**Fung Pak Chuen Alphonso**  
*Chairman*

Hong Kong, 16 March 2005

*\* For identification purposes only*

*As at the date of this announcement, the executive Directors are Mr. Fung Pak Chuen, Alphonso and Mr. Lo, Richard. The non-executive Director is Mr. Sugii Toshio and the independent non-executive Directors are Mr. Lee Sai Yeung, Mr. Chung Kong Fei, Stephen and Mr. Ng Chik Sum, Jackson.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least 7 days from the date of its posting.*