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**APLUS WORLDWIDE LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

**Computech Holdings Limited**

**駿科網絡訊息有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

## **JOINT ANNOUNCEMENT**

### **EXTENSION OF THE OFFER PERIOD**

**Unconditional cash offer by  
Altus Capital Limited  
on behalf of Aplus Worldwide Limited  
for all the issued shares in Computech Holdings Limited  
(other than those shares already owned and/or agreed to be acquired by  
Aplus Worldwide Limited and parties acting in concert with it)**

*Financial adviser to Aplus Worldwide Limited*

**ALTUS CAPITAL LIMITED**

<p>The closing date of the Offer has been extended to 4:00 p.m. on Monday, 12 January, 2004, when it will close.</p>
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Reference is made to the joint announcements made by Aplus Worldwide Limited and Computech Holdings Limited on 13 November, 2003, 17 November, 2003 and 4 December, 2003 (the "Joint Announcements"). Terms used in this announcement have the same meanings as defined in the Joint Announcements unless the context otherwise requires.

### **ACCEPTANCE LEVEL**

As at 4:00 p.m. on Monday, 29 December, 2003, being the closing date of the Offer, valid acceptances of the Offer in respect of 75,652,000 Shares had been received, representing approximately 31.5% of the issued Shares.

CLSH, who is presumed to be a party acting in concert of the Offeror, has accepted the Offer in relation to the 55,860,000 Shares it held. As a result, as at 29 December, 2003, the Offeror and parties acting in concert with it are interested in 191,512,000 Shares or approximately 79.8% of the issued share capital of the Company. None of the Directors has accepted the Offer.

\* *For identification purpose only*

## **EXTENSION OF THE OFFER PERIOD**

The Offeror has decided to extend the Offer until 4:00 p.m. on Monday, 12 January, 2004. The reason for the extension is that the Offeror would like to extend the Offer to provide more time for the Shareholders to consider and to increase, if possible, the level of acceptance.

Following the close of the Offer, the Offeror will publish an announcement on the GEM website by 7:00 p.m. on Monday, 12 January, 2004 as to whether the Offer has expired or been revised or been extended. In relation to any further extension of the Offer, the announcement will state either the next closing date or that the Offer will remain open until further notice. In the case of the latter, not less than 14 days' notice will be given by the Offeror in writing and by way of announcement prior to the closing of the Offer. Such announcement will be republished on the GEM website at [www.hkgem.com](http://www.hkgem.com) as soon as practicable.

By order of the board of  
**Aplus Worldwide Limited**  
**Fung Pak Chuen, Alphonso**  
*Director*

By order of the board of  
**Computech Holdings Limited**  
**Lee Man Lung, Vincent**  
*Director*

Hong Kong, 29 December, 2003

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement (other than that relating to the Group) the omission of which would make any statement in this announcement misleading.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that in relation to the Offeror) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement (other than that in relation to the Offeror) the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page on the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication.*