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APLUS WORLDWIDE LIMITED

Computech Holdings Limited

駿科網絡訊息有限公司*

(Incorporated in the British Virgin Islands with limited liability)

(Incorporated in the Cayman Islands with limited liability)

JOINT ANNOUNCEMENT

DESPATCH OF COMPOSITE DOCUMENT

**Unconditional cash offer by
Altus Capital Limited
on behalf of Aplus Worldwide Limited
for all the issued shares in Computech Holdings Limited
(other than those shares already owned and/or agreed to be acquired by
Aplus Worldwide Limited and parties acting in concert with it)**

Financial adviser to Aplus Worldwide Limited

ALTUS CAPITAL LIMITED

The Composite Document, together with the form of acceptance and transfer, containing inter alia, details of the Offer have been despatched to the Independent Shareholders on 4th December, 2003 in accordance with the Takeovers Code.

Reference is made to the joint announcements made by Aplus Worldwide Limited and Computech Holdings Limited on 13th November, 2003 and 17th November, 2003 (the "Joint Announcements"). Terms used in this announcement have the same meanings as defined in the Joint Announcements unless the context otherwise requires.

Despatch of Composite Document

The composite document ("Composite Document") containing inter alia, the details of the Offer, the advice of Kingston Corporate Finance Limited, the independent financial adviser to the independent board committee of the Company ("Independent Board Committee"), and the advice of the Independent Board Committee to the Independent Shareholders in respect of the Offer, together with the form of acceptance and transfer, have been despatched to the Independent Shareholders on 4th December, 2003 in accordance with the Takeovers Code.

* *For identification purpose only*

Independent Shareholders are encouraged to read the Composite Document carefully, including the advice of Kingston Corporate Finance Limited and the advice of the Independent Board Committee to the Independent Shareholders in respect of the Offer, before deciding whether to accept the Offer.

The latest time for acceptance of the Offer will be 4:00 p.m. on Monday, 29th December, 2003. The Offer will close at 4:00 p.m. on Monday, 29th December, 2003 unless the Offeror revises or extends the Offer in accordance with the Takeovers Code. Following the close of the Offer, the Offeror will issue a teletext announcement through the Stock Exchange by 7:00 p.m. on Monday, 29th December, 2003 as to whether the Offer has expired or been revised or been extended. In relation to any extension of the Offer, the announcement will state either the next closing date or that the Offer will remain open until further notice. In the case of the latter, not less than 14 days' notice will be given in writing and by way of announcement prior to the closing of the Offer. Such announcement will be republished on the GEM website at www.hkgem.com.

By order of the board of
Aplus Worldwide Limited
Fung Pak Chuen, Alphonso
Director

By order of the board of
Computech Holdings Limited
Lee Man Lung, Vincent
Director

Hong Kong, 4th December, 2003

The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement (other than that relating to the Group) the omission of which would make any statement in this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that in relation to the Offeror) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement (other than that in relation to the Offeror) the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page on the GEM website at www.hkgem.com for at least 7 days from the date of its publication.