

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **Computech Holdings Limited**

Stock code (ordinary shares): **8081**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 9 August, 2002.

A. General

Place of incorporation:	The Cayman Islands
Date of initial listing on GEM:	19 th June, 2000
Name of Sponsor(s):	DBS Asia Capital Limited
Names of directors : <i>(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive):</i>	Executive Directors: Mr. Lee Man Lung, Vincent Mr. Tang Chi Lap Mr. Yip Tai Chee, Alick Non-Executive Directors: Mr. Fung Pak Chuen, Alphonso Mr. Lo, Richard Mr. Hiroyuki Taniguchi Mr. Toshio Sugii Independent Non-Executive Directors: Mr. Lee Sai Yeung Mr. Tsang Link Carl, Brian
Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company:	Anstalt Pacific Techvest Inc., CL Investments Ltd., CL Strategic Holdings Ltd., Brilliant Time Ltd. and Hitachi, Ltd.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 st December
Registered address:	Century Yard, Cricket Square, Hutchins Drive P.O. Box 2681GT George Town, Grand Cayman British West Indies
Head office and principal place of business:	6/F., GD Real Estate Tower, 143 Connaught Road Central Sheung Wan, Hong Kong
Web-site address (if applicable):	www.computech.com.hk
Share registrar:	Hong Kong Registrars Limited Room 1901-5, 19/F., Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong
Auditors:	PKF 26 th Floor, Citicorp Centre 18 Whitfield Road Causeway Bay Hong Kong

B. Business activities

Principally engaged in the research, development and sale of banking packaged software products, the provision of software related consultancy and technical services and system integration service in the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue:	240,000,000
Par value of ordinary shares in issue:	HK\$0.10
Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A

Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

<u>Number of share options granted</u>	<u>Date of Grant</u>	<u>Subscription Price Per Share</u>
7,824,000	11 th October, 2000	HK\$1.16

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Lee Man Lung, Vincent

Yip Tai Chee, Alick

Tang Chi Lap

Fung Pak Chuen, Alphonso

Lo, Richard

Lee Sai Yeung

Tsang Link Carl, Brian

Hiroyuki Taniguchi

Toshio Sugii