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Hengdeli Holdings Limited

亨得利控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3389)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page. A copy of the announcement is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
HENGDELI HOLDINGS LIMITED
Zhang Yuping
Chairman

Hong Kong, 20 October 2015

As at the date hereof, the Executive Directors of the Company are Mr. Zhang Yuping (chairman), Mr. Huang Yonghua and Mr. Lee Shu Chung Stan, the Non-executive Director is Mr. Shi Zhongyang, the Independent Non-executive Directors are Mr. Cai Jianmin, Mr. Wong Kam Fai William and Mr. Liu Xueling.

HENGDELI HOLDINGS LIMITED (THE “COMPANY”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3389)

H.K.\$2,500,000,000 2.5% CONVERTIBLE BONDS DUE 2015 (“Bonds”) – REDEMPTION OF BONDS AT MATURITY

Unless otherwise defined, all the capitalised terms used in this announcement shall have the same meanings assigned to them in the terms and conditions of the Bonds (the “**Terms and Conditions**”).

Pursuant to the Terms and Conditions, the Bonds would mature on 20 October 2015 (the “**Maturity Date**”). Unless previously redeemed, converted and cancelled as provided in the Terms and Conditions, the Company shall redeem each Bond at 105.413% of the principal amount of such Bond together with accrued and unpaid interest thereon on the Maturity Date.

After the market closed on the Maturity Date, the Company has redeemed all the Bonds in an aggregate principal amount of H.K.\$95,000,000, together with the accrued and unpaid interest thereon of H.K.\$1,187,500, for a total sum of H.K.\$101,329,850.

The Board considers that the redemption of the Bonds at maturity does not have any material adverse effect on the Group’s financial position.

Upon the redemption of the Bonds on the Maturity Date, the Bonds will be cancelled on or about 22 October 2015 in accordance with the Terms and Conditions and there are no outstanding Bonds.

By Order of the Board

Mr. Zhang Yuping
Chairman

Submitted to the Singapore Exchange Securities Trading Limited on 20 October 2015.