



XINYU HENGDELI HOLDINGS LIMITED
新宇亨得利控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3389)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page. A copy of the announcement is available on the website of the Singapore Exchange of Securities Trading Limited at www.sgx.com.

By Order of the Board
Mr. Zhang Yuping
Chairman

28 August 2009, Hong Kong

As at the date hereof, the Executive Director and Chairman of the Company is Mr. Zhang Yuping, the Executive Directors are Mr. Song Jianwen and Mr. Huang Yonghua, the Non-executive Directors are Mr. Chen Sheng, Mr. Shen Zhiyuan and Mr. Shi Zhongyang, the Independent Non-executive Directors are Mr. Cai Jianmin, Mr. Wong Kam Fai William and Mr. Liu Xueling.

XINYU HENGDELI HOLDINGS LIMITED (THE “COMPANY”)

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**RMB1,150,000,000 USD Settled Zero Coupon Convertible Bonds due 2012 (“Bonds”) –
Proposed cancellation of purchased Bonds**

The Board of Directors of the Company wishes to announce that it had recently purchased, by way of market acquisition, some of the Bonds, which had been issued on 24 August 2007 and are listed on the Singapore Exchange Securities Trading Limited, with a principal value of RMB232,000,000.

The purchased Bonds will be cancelled in accordance with the terms of the Bonds. Following the cancellation, the principal value of Bonds in issue will be RMB437,000,000.

By Order of the Board

Mr. Zhang Yuping

Chairman

Submitted to the Singapore Exchange Securities Trading Limited on 28 August 2009.