

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	Hengdeli 02/03/20	Holdings Limited			
I. Movements in Authorised Share Capital					
1. Ordinary Shares (1) Stock code: 3389	Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth	10,000,000,000	HKD0.005	HKD50,000,000	
Increase/(decrease)		0		0	
Balance at close of the month		10,000,000,000	HKD0.005	HKD50,000,000	
(2) Stock code :	Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

28/02/2015

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Increase/(decrease)			_
Balance at close of the mon			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code :	Description :		
	Description :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	_
Stock code :	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,784,370,959		0	0	
Increase/ (decrease) during the month	0		0	0	
Balance at close of the month	4,784,370,959		0	0	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (unde	er Share Option	Schemes of the	e issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement du	aring the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and					issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1.Share Option						
Scheme						
(27/08/2005)						
Ordinary						
shares	0	0	0	0	0	385,000
(Note 1)		-		-		
(Note 1)						
2.						
( / / )						
shares						
( <i>Note 1</i> )						-
(1,010 1)						
3.						
<u> </u>						
( / / )						
shares						
(Note 1)						
			Total A. (Ord	linary shares)	0	
			(Prefe	rence shares)	0	
			·	(Other class)		
Total funds raised d	uring the month	from evereise		(3)		
options (State curren		i iioiii exercise	HKD0			
options (state curren	icy)		111100			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued pursuant during the thereto as at Currency of Nominal value at Exercised Nominal value month Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Total B. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. HK\$2,500,000,000 2.5% Convertible Bonds due 2015 Listed on the Singapore Stock Exchange 95,000,000 HKD 0 95,000,000 21,100,795 Stock code (if listed) ISIN-XS0543801350 Class of shares Ordinary issuable (Note 1) Subscription price HKD4.5022 EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 0 (Preference shares)  $\overline{0}$ (Other class)  $\overline{0}$ 

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	0	
(Preference shares) (Other class)	0	
(Other class)	U	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_

For Main Board and GEM listed issuers

	Type of Issue			POI MA	iii bo	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
	Shares		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
							_

For Main Board and GEM listed issuers

					No. of new
				No. of new	shares of
				shares of	issuer which
					may be issued
				during the	pursuant
				month	thereto as at
	T			pursuant	close of the
	Type of Issue			thereto	month
		C1			
		Class of shares issuable — (Note 1)			
~			/ / \		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ / )		
		ECM	/ / )		
		EGM approval date: (dd/mm/yyyy)	' ' '		
					<u> </u>
		Class of shares issuable			
		(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (	/ / )		
	(Tease specify) currency	date: (dd/mm/yyyy)			
		EGM approval date:	/ / )		
		(dd/mm/yyyy)			. <u></u>
ı					
			nary shares		
			ence shares		
		(	Other class	$\overline{0}$	
Тс	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to F):	C	0	
10	har merease / (decrease) in ordinary shares during the	e month (i.e. Total of A to E).	(.		
			(2	2)	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E)	):	0	
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A	to E):	0	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Peter Ng Man Wai
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.