

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mn	n/yyyy):	31/12/2013			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	me of Issuer Hengdeli Holdings Limited				
Date Submitted	03/01/2014				
I. Movements in Authorised Sl	nare Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>3389</u>	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		10,000,000,000	HKD0.005	HKD50,000,000	
Increase/(decrease)		0		0	
Balance at close of the month		10,000,000,000	HKD0.005	HKD50,000,000	
(2) Stock code :	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Increase/(decrease)			_
Balance at close of the mon			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code :	Description :		
	Description :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	_
Stock code :	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,802,906,959		0	0	
Increase/ (decrease) during the month	0		0	0	
Balance at close of the month	4,802,906,959		0	0	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Snare Optior	Schemes of the	e issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement du	aring the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and			8		issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1.Share Option						
Scheme						
(27/08/2005)						
Ordinary						
shares	0	0	0	1,100,000	0	1,485,000
		· -	<u> </u>	-		-
(Note 1)						
2						
2.						
( / / )						
shares						
(Note 1)						
,						
3.						
( / / )						
shares			<u> </u>		· <del></del>	
(Note 1)						
			Total A. (Ord	•		
			·	rence shares)		
				(Other class)	0	
Total funds raised d	uring the mont	h from exercise	of			
options (State curren			HKD0			
1			-			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued pursuant during the thereto as at Currency of Nominal value at Exercised Nominal value month Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Total B. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0

Convertibles (i.e. Convertible	e into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$2,500,000,000						
2.5% Convertible Bonds						
due 2015 Listed on the						
Singapore Stock Exchange	HKD	95,000,000	0	95,000,000	0	21,100,795
Stock code (if listed)	ISIN-XS054380				-	
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HKD4.5022					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
2.						
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		m			
				inary shares) $0$		-
				rence shares) $0$		-
			(	(Other class) 0		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		·
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	U	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable \_\_ (*Note 1*) (//)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) At price : State ( / / ) Issue and allotment 3. Placing currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Ordinary Class of shares issuable Shares (*Note 1*) Issue and allotment Bonus issue ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			POI MA	iii bo	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
	Shares		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
							_

For Main Board and GEM listed issuers

0

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer wh may be iss pursuan thereto a close of month	of nich sued nt s at the
		Class of shares issuable		_			
		(Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)			
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)		. <u>-</u>	
			Ordinary sł				
		(Pre	eference sh (Other				
T	otal increase / (decrease) in ordinary shares during the	a month (i.a. Total of A to I	£).	(1	, 0		
10	nai mercase / (decrease) in ordinary shares during the	e monur (i.e. 10tai 01 A to 1	<i>ن)</i> .	(2			
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	, F).	(2	0		
1.0	rui mercuse, (decreuse) in preference shares during	ine month (i.e. rotal of Att	, <u></u> j.				

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Peter Ng Man Wai
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.