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Hengdeli Holdings Limited
亨得利控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3389)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page. A copy of the announcement is available on the website of the Singapore Exchange of Securities Trading Limited at www.sgx.com.

By Order of the Board
HENGDELI HOLDINGS LIMITED
Zhang Yuping
Chairman

Hong Kong, 23 October 2013

As at the date of this announcement, the executive Directors are Mr. Zhang Yuping (Chairman), Mr. Huang Yonghua and Mr. Lee Shu Chung Stan, the non-executive Director is Mr. Shi Zhongyang and the independent non-executive Directors are Mr. Cai Jianmin, Mr. Wong Kam Fai, William and Mr. Liu Xueling.

HENGDELI HOLDINGS LIMITED (THE “COMPANY”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3389)

H.K.\$2,500,000,000 2.5% CONVERTIBLE BONDS DUE 2015 (“Bonds”) – Redemption at the option of the Bondholders

All the terms and conditions used in this announcement and not otherwise defined herein shall have the meanings assigned to them in the terms and conditions of the Bonds (the “**Conditions**”).

In accordance with the Conditions, on 20 October 2013 (the “**Put Option Date**”), the holder of each Bond would have the right at such holder’s option, to require the Company to redeem all or some only of the Bonds of such holder on the Put Option Date at the Early Redemption Amount (as defined in the Conditions) as at such date together with interest accrued to such date. The Company wishes to announce that certain holders of the Bonds (the “**Bondholders**”) have exercised their option and the Company has redeemed the Bonds with an aggregate principal amount of H.K.\$2,097,000,000 at the total price with the interest accrued of approximately H.K.\$2,188,939,882 on 20 October 2013.

Following the Redemption and as at the date of this announcement, the aggregate principal amount of the Bonds outstanding is H.K.\$95,000,000.

By Order of the Board

Mr. Zhang Yuping
Chairman

Submitted to the Singapore Exchange Securities Trading Limited on 23 October 2013.