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Hengdeli Holdings Limited
亨得利控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3389)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page. A copy of the announcement is available on the website of the Singapore Exchange of Securities Trading Limited at www.sgx.com.

By Order of the Board
HENGDELI HOLDINGS LIMITED
Zhang Yuping
Chairman

Hong Kong, 28 June 2013

As at the date hereof, the Executive Director of the Company is Mr. Zhang Yuping (chairman), Mr. Huang Yonghua and Mr. Lee Shu Chung Stan, the Independent Non-executive Directors are Mr. Cai Jianmin, Mr. Wong Kam Fai William and Mr. Liu Xueling, the Non-executive Director is Mr. Shi Zhongyang.

HENGDELI HOLDINGS LIMITED (THE “COMPANY”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3389)

H.K.\$2,500,000,000 2.5% CONVERTIBLE BONDS DUE 2015 (“Bonds”) – Repurchase and Cancellation of Bonds

The Company wishes to announce that it has recently repurchased some of the Bonds, which had been issued on 20 October 2010 and are listed on the Singapore Exchange Securities Trading Limited, with an aggregate principal amount of H.K.\$115,000,000 (the “**Repurchased Bonds**”) by way of market acquisition.

The Repurchased Bonds had been cancelled in accordance with the terms of the Bonds. Following the cancellation of the Repurchased Bonds, the aggregate principal amount of the Bonds remaining outstanding is H.K.\$2,192,000,000.

By Order of the Board

Mr. Zhang Yuping
Chairman

Submitted to the Singapore Exchange Securities Trading Limited on 28 June 2013.