

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/05/2013		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	Hengde	li Holdings Limited		
Date Submitted	06/06/20	013		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>3389</u>	_Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	10,000,000,000	HKD0.005	HKD50,000,000
Increase/(decrease)		0		0
Balance at close of the month		10,000,000,000	HKD0.005	HKD50,000,000
(2) Stock code :	_Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code :	Description	:		
	No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)	_			
Balance at close of the mo	onth			
3. Other Classes of Shares				
Stock code :	Description	:		
Stock code :		No. of other sses of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Balance at close of preced	I cla	No. of other	(State	capital
	I cla	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,366,279,054		0	0
Increase/ (decrease) during the month	436,627,905		0	0
Balance at close of the month	4,802,906,959		0	0

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (unde	er Share Option	Schemes of the	e issuer)			
Particulars of share						
option scheme						
including EGM					N. C. 1	NY 0 1 0
approval date		Movement du	aring the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and					issuer issued during	issuer which may be
class of shares issuable	Granted	Exercised	Cancelled	Longod	the month pursuant thereto	issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1.Share Option						
Scheme						
(27/08/2005)						
Ordinary	0	0	0	1,000,000	0	2,585,000
shares			· 			
(Note 1)						
2						
2.						
(/ /)						
shares			<u> </u>			
(<i>Note 1</i>)						
3.						
(/ /)						
shares				-	-	-
(Note 1)						
			Total A. (Ord	•		
			(Prefe	rence shares)	0	
				(Other class)	0	
Total funds raised d		n from exercise				
options (State curre	ncy)		HKD0			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issued issuer issued pursuant during the Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total B. (Ordinary shares) 0
(Preference shares) 0
(Other class) 0

Convertibles (i.e. Convertible	e into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$2,500,000,000						
2.5% Convertible Bonds						
due 2015 Listed on the						
Singapore Stock Exchange	HKD	2,480,000,000	0	2,374,000,000	0	527,297,765
Stock code (if listed)	ISIN-XS054380					
Class of shares	•					
issuable (Note 1)	Ordinary					
Subscription price	HKD4.5022					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
3.						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
(44, 111111, 33, 33, 3			Total C (Ord	inary shares) 0		
				rence shares) 0		-
				(Other class) 0		-
				`		•

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares) (Other class)	0	
(Other class)	0	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable __ (*Note 1*) (//)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) At price : State (/ /) Issue and allotment 3. Placing currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Ordinary Class of shares issuable Shares (*Note 1*) Issue and allotment Bonus issue (30/05/2013)date: (dd/mm/yyyy) EGM approval date: (15/05/2013) (dd/mm/yyyy) 436,627,905

For Main Board and GEM listed issuers

	Type of Issue			roi wiai	п воа	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			_	-			
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
	Silares		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

No. of new shares o shares of issuer white issuer issued may be iss during the pursuan month thereto as			1	TOI IVIAIII	Duai	a ana Gem n	
Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /)		Type of Issue				shares of issuer issued during the month pursuant	pursuant thereto as at close of the
(Note 1) 1. Capital reorganisation Same and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 10. Other (Please specify) At price: State currency EGM approval date: (//) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		Type of issue				thereto	monui
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Total E. (Ordinary shares) 436,627,905 (Preference shares) 0							
Class of shares issuable	9.			(/ /)		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 436,627,905 (Preference shares) 0				(/ /)		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 436,627,905 (Preference shares) 0							
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 436,627,905 (Preference shares) 0							
Total E. (Ordinary shares) 436,627,905 (Preference shares) 0	10.			(/ /)		
(Preference shares) $\overline{0}$				(/ /)		
							5
			,				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	436,627,905
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

D 1	/ · c	`	
Remarks	11	anv	١.
ixcilial Ks	(11	any)	٠.

Reference is made to the announcement of the Company dated 23 May 2013, as a result of the bonus
issue of shares of the Company, (i) the aggregated number of shares that may be issued under the share
option scheme of the Company has been adjusted under the adjusted exercise price of HK\$2.66; and
(ii) the aggregated number of shares that may be issued under the convertible bonds of the Company
has been adjusted at the adjusted conversion price of HK\$4.5022.
Submitted by: Peter Ng Man Wai
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.