

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Hengdeli Holdings Limited
亨得利控股有限公司

(Incorporated in Cayman Islands with limited liability)
(Stock Code: 3389)

**COMPLETION OF DISCLOSEABLE TRANSACTION –
ACQUISITION OF SALE SHARE OF PERFECT OCEAN**

The Board is pleased to announce that all the conditions precedent under the Sale and Purchase Agreement have been fulfilled and the completion of the Acquisition took place on 26 April 2013.

Reference is made to the announcement of the Company dated 22 April 2013 (the “Announcement”) regarding a discloseable transaction in relation to the acquisition of the Sale Share of Perfect Ocean. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all the conditions precedent under the Sale and Purchase Agreement have been fulfilled and the completion of the Acquisition took place on 26 April 2013. Following the completion of the Acquisition, Perfect Ocean and Harvest Max become an indirect wholly-owned subsidiary and indirect subsidiary of the Company respectively.

This announcement has been prepared in both English and Chinese. In the case of any discrepancy, the English text shall prevail.

By Order of the Board
HENGDELI HOLDINGS LIMITED
Zhang Yuping
Chairman

Hong Kong, 26 April 2013

As at the date hereof, the Executive Director of the Company is Mr. Zhang Yuping (chairman), Mr. Song Jianwen and Mr. Huang Yonghua, the Independent Non-executive Directors are Mr. Cai Jianmin, Mr. Wong Kam Fai William and Mr. Liu Xueling, the Non-executive Directors are Mr. Chen Sheng, Mr. Shi Zhongyang and Ms. Zheng Yu.