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**Hengdeli Holdings Limited**  
**亨得利控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 3389)

**OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page. A copy of the announcement is available on the website of the Singapore Exchange of Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

By Order of the Board  
**HENGDELI HOLDINGS LIMITED**  
**Zhang Yuping**  
*Chairman*

Hong Kong, 22 February 2013

*As at the date hereof, the Executive Director of the Company is Mr. Zhang Yuping (chairman), Mr. Song Jianwen and Mr. Huang Yonghua, the Independent Non-executive Directors are Mr. Cai Jianmin, Mr. Wong Kam Fai William and Mr. Liu Xueling, the Non-executive Directors are Mr. Chen Sheng, Mr. Shi Zhongyang and Ms. Zheng Yu.*

# **HENGDELI HOLDINGS LIMITED (THE “COMPANY”)**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 3389)

## **H.K.\$2,500,000,000 2.5% CONVERTIBLE BONDS DUE 2015 (“Bonds”) – Repurchase and Cancellation of Bonds**

The Company wishes to announce that it has recently repurchased some of the Bonds, which had been issued on 20 October 2010 and are listed on the Singapore Exchange Securities Trading Limited, with an aggregate principal amount of H.K.\$20,000,000 (the “**Repurchased Bonds**”) by way of market acquisition.

The Repurchased Bonds had been cancelled in accordance with the terms of the Bonds. Following the cancellation of the Repurchased Bonds, the aggregate principal amount of the Bonds remaining outstanding is H.K.\$2,480,000,000.

By Order of the Board

**Mr. Zhang Yuping**  
*Chairman*

Submitted to the Singapore Exchange Securities Trading Limited on 22 February 2013.