

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/12/2012					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Hengdeli Holdings Limited					
Date Submitted 02/01/2013					
I. Movements in Authorised Sh	I. Movements in Authorised Share Capital				
1. Ordinary Shares					
(1) Stock code : <u>3389</u>	_Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	10,000,000,000	HKD0.005	HKD50,000,000	
Increase/(decrease)		0		0	
Balance at close of the month		10,000,000,000	HKD0.005	HKD50,000,000	
(2) Stock code :	Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)	Increase/(decrease)				
Balance at close of the month					

Stock code :	Description	:		
	No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)	_			
Balance at close of the mo	onth			
3. Other Classes of Shares				
Stock code :	Description	:		
Stock code :		No. of other sses of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :  Balance at close of preced	I cla	No. of other	(State	capital
	I cla	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,392,439,054		0	0	
Increase/ (decrease) during the month	0		0	0	
Balance at close of the month	4,392,439,054		0	0	

## III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	e Issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement du	ring the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and			8		issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1.Share Option						
Scheme						
(27/08/2005)						
Ordinary						
_	0	0	0	0	0	3,350,000
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)	-		· ·			
(Ivoie I)						
2						
3.						
( / / )						
shares						
(Note 1)						
,			Total A. (Ord	linary shares)	0	
			·	rence shares)		
			·	(Other class)		
T-4-1 C 1 1- 1-1				(Other class)	<u> </u>	
Total funds raised d		1 from exercise				
options (State currer	icy)		HKD0			
İ						

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issued issuer issued pursuant during the Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) 0

(Preference shares)  $\overline{0}$ 

(Other class) 0

Convertibles (i.e. Convertibles)  Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$2,500,000,000						
2.5% Convertible Bonds						
due 2015 Listed on the						
Singapore Stock Exchange	<u>HKD</u>	2,500,000,000	0	2,500,000,000	0	504,805,750
Stock code (if listed)	ISIN-XS054380	01350				
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HKD4.9524					
EGM approval date	111111111111111111111111111111111111111					
(if applicable)						
(dd/mm/yyyy)	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date	-					
(if applicable)						
(dd/mm/yyyy))	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)	-					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				inary shares) $\frac{0}{2}$		_
				rence shares) 0		_
				(Other class) 0		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares) (Other class)	0	
(culvi viuss)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable \_\_ (*Note 1*) (//)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (*Note 1*) At price : State ( / / ) Issue and allotment 3. Placing currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			roi Maii	Боа	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue		thereto	month
		Class of shares issuable(Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares issuable(Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary sha	mag) ()	
		Total E. (Ordinary share (Preference share)		,
		(Other cla		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) 0	
			(2)	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):	0	
	otal increase / (decrease) in other classes of shares du		0	
	These figures should be the same as the relevant figure		ed Share Capito	al").)

Remarks (if any):				
Submitted b	py:Peter Ng Man Wai			
Title:	Secretary			
	rector, Secretary or other duly authorised officer)			
(DI	rector, becreary or other dary additionised officer,			

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.