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Hengdeli Holdings Limited
亨得利控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 3389)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page. A copy of the announcement is available on the website of the Singapore Exchange of Securities Trading Limited at www.sgx.com.

By Order of the Board
HENGDELI HOLDINGS LIMITED
Zhang Yuping
Chairman

Hong Kong, 24 August 2012

As at the date hereof, the Executive Director and Chairman of the Company is Mr. Zhang Yuping, the Executive Directors are Mr. Song Jianwen and Mr. Huang Yonghua, the Non-executive Directors are Mr. Chen Sheng, Mr. Shi Zhongyang and Ms. Zheng Yu, the Independent Non-executive Directors are Mr. Cai Jianmin, Mr. Wong Kam Fai William and Mr. Liu Xueling.

HENGDELI HOLDINGS LIMITED (THE “COMPANY”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3389)

RMB1,150,000,000 USD Settled Zero Coupon Convertible Bonds due 2012 (“Bonds”)–

REDEMPTION OF BONDS AT MATURITY

Pursuant to the terms and conditions of the Bonds, the Bonds would mature on 24 August 2012 (the “Maturity Date”). Unless previously redeemed, converted and cancelled as provided in the terms and conditions of the Bonds, the Company shall redeem each Bond at 111.0103% of the US Dollar Equivalent of the principal amount of such Bond on the Maturity Date.

After the market closed on the Maturity Date, the Company has redeemed all the Bonds in an aggregate principal amount of RMB44,000,000 for a total sum of RMB48,844,532.

The Board considers that the redemption of the Bonds at maturity does not have any material adverse effect on the Group’s financial position.

Upon the redemption of the Bonds on the Maturity Date, there are no outstanding convertible bonds due 2012.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the respective meanings ascribed opposite them:

“RMB”	Renminbi, the lawful currency of the PRC;
“US dollars” or “US\$”	United States dollars, the lawful currency of the United States; and
“US Dollar Equivalent”	the US dollar equivalent of any RMB amount due on a payment due date using the RMB/US\$ official fixing rate expressed as the amount of RMB per US\$1 reported by the People’s Bank of China which appears on the Reuters screen “SAEC” page opposite the symbol “USDCNY” page at or about 9:15 a.m. (Beijing time) on the date falling two business days (in Beijing and in New York City) prior to the payment due date.

By Order of the Board
Mr. Zhang Yuping
Chairman

Submitted to the Singapore Exchange Securities Trading Limited on 24 August 2012.