

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2012					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Hengde	li Holdings Limited			
Date Submitted	02/05/20	012			
I. Movements in Authorised Sh	are Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>3389</u>	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		10,000,000,000	HKD0.005	HKD50,000,000	
Increase/(decrease)		0		0	
Balance at close of the month		10,000,000,000	HKD0.005	HKD50,000,000	
(2) Stock code :	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

intion .		
iption :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ription:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	ription : No. of other	No. of preference shares Par value (State currency) Pription: Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,398,239,054		0	0
Increase/ (decrease) during the month	0		0	0
Balance at close of the month	4,398,239,054		0	0

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)				
Particulars of share							
option scheme							
including EGM							
approval date		Movement dur	ing the month		No. of new shares of	No. of new shares of	
(dd/mm/yyyy) and		1,10 , 01110111	ing the month		issuer issued during	issuer which may be	
class of shares					the month pursuant	issued pursuant thereto	
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month	
1.Share Option							
Scheme							
-							
(27/08/2005)							
Ordinary							
	0	0	0	0	0	38,954,000	
shares						-	
(Note 1)							
_							
2.							
(/ /)							
shares							
(Note 1)	-	· -	-	•			
(Ivole 1)							
3.							
(/ /)							
shares							
(<i>Note 1</i>)							
		T	otal A. (Ordi	nary shares)	0		
		-		ence shares)			
			·	Other class)			
Total funda mica 1 1	min a tha 1	h fuom o	·	Cilici Ciass)			
Total funds raised du		ii iroin exercise	oi HKD0				
options (State currer	icy)		חמאם				

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer issued may be issued during the pursuant Currency of Nominal value at thereto as at Exercised Nominal value month Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month Stock code (if listed) Class of shares

issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	- - -	
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_	
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	_	
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Tota	al B. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. RMB1,150,000,000 USD Settled Zero Coupon Convertible Bonds due 2012 listed on the Singapore Stock Exchange RMB 44,000,000 12,206,759 Stock code (if listed) ISIN-XS0313803321 Class of shares issuable (Note 1) Ordinary Subscription price HKD3.73 EGM approval date (if applicable) (dd/mm/yyyy)) 2. HK\$2,500,000,000 2.5% Convertible Bonds due 2015 Listed on the Singapore Stock Exchange 2,500,000,000 0 2,500,000,000 HKD 504,805,750 ISIN-XS0543801350 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HKD4.9524 EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
	0	
(Other class)	0	
, , , , , , , , , , , , , , , , , , ,		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued pursuant during the thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) At price : State currency (/ /) Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend	At price: State currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
Repurchase of shares		Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				
		Class of shares				
Redemption of shares		redeemed (Note 1) Redemption date: (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
	Scrip dividend Repurchase of shares Redemption of shares	Scrip dividend At price: State currency — Repurchase of shares Redemption of shares Consideration issue At price: State	Class of shares issuable (Note 1) Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1) Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1) Scrip dividend At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	State issued during the mount thereto Class of shares issuable (Note 1)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*)

Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

Total E.

(/ /)

(/ /)

(Ordinary shares) 0

(Preference shares) $\overline{0}$ (Other class) 0

At price : State

currency

10. Other

(Please specify)

0 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) 0 Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): 0 Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Peter Ng Man Wai
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.