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HENGDELI HOLDINGS LIMITED

亨得利控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 3389)

ANNOUNCEMENT RELATING TO THE DISPOSAL OF OMAS

Reference is made to the announcement of the Company dated 28 September 2011 (the “First Announcement”) and the announcement dated 7 February 2012 in relation to the Disposal. Capitalized terms used in this announcement shall have the same meanings as defined in the First Announcement unless otherwise stated.

The Board is pleased to announce that all conditions set out in the Agreement have been fulfilled and the Disposal was completed on 13 April 2012 in accordance with the terms and conditions of the Agreement. An aggregate of 666,666,667 new shares have been issued and allotted to Alpha Key Investments Limited, a wholly-owned subsidiary of the Company, as nominated by the Vendor.

To the best of the Directors’ knowledge, information and belief, and having made all reasonable enquiries, after the issue of the Consideration Shares, there are 4,317,027,293 shares in issue in the share capital of Ming Fung and the Group is interested in 666,666,667 issued shares, representing approximately 15.44% of the issued share capital of Ming Fung as enlarged by the issue of the Consideration Shares. After the completion of the Disposal, the Company becomes a substantial shareholder (as defined in the Listing Rules) of Ming Fung.

By Order of the Board
HENGDELI HOLDINGS LIMITED
Zhang Yuping
Chairman

Hong Kong, 13 April 2012

As at the date hereof, the Executive Director and Chairman of the Company is Mr. Zhang Yuping, the Executive Directors are Mr. Song Jianwen and Mr. Huang Yonghua, the Non-executive Directors are Mr. Chen Sheng, Mr. Shi Zhongyang and Ms. Zheng Yu, the Independent Non-executive Directors are Mr. Cai Jianmin, Mr. Wong Kam Fai William and Mr. Liu Xueling.