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HENGDELI HOLDINGS LIMITED

亨得利控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 3389)

ANNOUNCEMENT UPDATES ON THE DISPOSAL OF OMAS

Reference is made to the announcement (the “**Announcement**”) of the Company dated 28 September 2011 relating to the disposal of Omas. Unless otherwise stated, defined terms used in this announcement shall have the same meaning as used in the Announcement.

Due to the prolonged uncertainty and volatility of the market, to ensure that the transaction is in the interests and benefits of the parties and to allow sufficient time to attend the completion matters, the Vendor and the Purchaser has entered into a supplemental agreement on 7 February 2012 to extend the completion date of the Agreement to 13 April 2012 or such date to be agreed between the Purchaser and the Vendor in writing.

Save and except the above, the Agreement shall have full force and effect.

By Order of the Board
HENGDELI HOLDINGS LIMITED
Zhang Yuping
Chairman

Hong Kong, 7 February 2012

As at the date hereof, the Executive Director and Chairman of the Company is Mr. Zhang Yuping, the Executive Directors are Mr. Song Jianwen and Mr. Huang Yonghua, the Non-executive Directors are Mr. Chen Sheng, Mr. Shi Zhongyang and Ms. Zheng Yu, the Independent Non-executive Directors are Mr. Cai Jianmin, Mr. Wong Kam Fai William and Mr. Liu Xueling.