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XINYU HENGDELI HOLDINGS LIMITED

新宇亨得利控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 3389)

SHARE SUBDIVISION

The Board is pleased to announce that the Ordinary Resolution approving the Share Subdivision was duly passed by way of show of hands at the Extraordinary General Meeting convened on 6 February 2007 and the Share Subdivision has become unconditional. Trading in the Subdivided Shares on the Stock Exchange is expected to commence at 9:30 a.m. on Wednesday, 7 February 2007.

This announcement is made further to the announcement of the Company dated 5 January 2007 (the “Announcement”) and the circular of the Company dated 15 January 2007 (the “Circular”). Unless the context otherwise requires, capitalised terms defined in the Circular shall have the same meanings when used in this announcement.

THE SHARE SUBDIVISION

The Board is pleased to announce that the ordinary resolution (the “Ordinary Resolution”) approving the subdivision of each of the existing issued and unissued shares of HK\$0.01 each in the share capital of the Company into two shares of HK\$0.005 each (the “Share Subdivision”) was duly passed by way of show of hands at the Extraordinary General Meeting held on 6 February 2007 (the “EGM”) and the Share Subdivision has become unconditional. The Company’s Registrar acted as a scrutineer for the vote-taking at the EGM.

Trading in the Subdivided Shares on the Stock Exchange is expected to commence at 9:30 a.m. on Wednesday, 7 February 2007. Details of the Ordinary Resolution, the trading arrangements for the Subdivided Shares and the exchange of share certificates of the Company are set out in the Circular.

Any enquiries in relation to the exchange of share certificates of the Company can be made to the Company’s Registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 46th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

By Order of the Board of
XINYU HENGDELI HOLDINGS LIMITED
Zhang Yuping
Chairman

6 February 2007, Hong Kong

As at the date of this announcement, the Executive Directors and Chairman of the Company is Mr. Zhang Yuping (Chairman), the Executive Directors are Mr. Song Jianwen and Mr. Huang Yonghua, the Non-executive Directors are Mr. Chen Sheng, Mr. Shen Zhiyuan, Mr. Shi Zhongyang and Mr. George Jian Chuang, the Independent Non-executive Directors are Mr. Cai Jianmin, Mr. Wong Kam Fai William and Mr. Liu Huangsong.

Please also refer to the published version of this announcement in South China Morning Post.