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**WAH YUEN HOLDINGS LIMITED**

**華園控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

*(stock code: 2349)*

## **SUSPENSION OF TRADING**

At the request of Wah Yuen Holdings Limited, trading in its shares will be suspended with effect from 2:30 p.m. on 22 October 2007 pending the release of an announcement relating to placing of convertible notes.

By order of the Board

**Wah Yuen Holdings Limited**

**But Ka Wai**

*Chairman*

Hong Kong, 22 October 2007

*As at the date of this announcement, Mr. But Ching Pui, Mr. But Ka Wai and Mr. But Chai Tong are executive Directors; Ms. Leung Wai Ling and Mr. Ngai Chun Kong, Stephen are non-executive Directors; and Mr. Cheung Yu Yan, Tommy, Mr. Ip Shing Tong, Francis and Mr. Ku Siu Fung, Stephen are the independent non-executive Directors.*