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中國植物開發控股有限公司

CHINA BOTANIC DEVELOPMENT HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liabilities)

(Stock Code: 2349)

Notice of Meeting of the Board of Directors

The board of directors (the “Board”) of China Botanic Development Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at 14/F, Printing House, 6 Duddell Street, Central, Hong Kong on Wednesday, 22 April 2009 at 10:30 a.m. at which the Board will consider and approve the annual results of the Company and its subsidiaries for the year ended 31 December 2008 and considering the recommendation of payment of a final dividend (if any) and any other business.

By Order of the Board

But Ka Wai

Chairman

Hong Kong, 8 April 2009

As at the date of this announcement, the Board comprises Mr. But Ching Pui (honorary Chairman), Mr. But Ka Wai (Chairman), Mr. But Chai Tong (Vice Chairman), Mr. Ying Wei and Ms. Gao Jihong as executive Directors, Ms. Leung Wai Ling and Ms. Wang Fang as non-executive Directors and Mr. Cheung Yu Yan, Tommy, Mr. Ip Shing Tong, Francis, Mr. Ku Siu Fung, Stephen and Mr. Chen Ziqiang as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.