



TACK FAT GROUP INTERNATIONAL LIMITED

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00928)

PROXY FORM FOR USE AT THE ANNUAL GENERAL MEETING

(or at any adjournment thereof)

I/We, ^(Note 1) _____
of _____
being the registered holder(s) of _____ ^(Note 2) ordinary shares of HK\$0.10 each (“Shares”) in
the capital of Tack Fat Group International Limited (Provisional Liquidators Appointed) (the “Company”),
HEREBY APPOINT the Chairman of the annual general meeting or any adjournment thereof of the Company
(the “AGM”) or ^(Note 3) _____
of _____
to act as my/our proxy(ies) to attend, act and vote for me/us and on my/our behalf at the AGM to be held at
11:00 a.m. on Tuesday, 6 October 2009, at Plaza 3, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai,
Hong Kong and at any adjournment thereof as indicated below.

ORDINARY RESOLUTIONS		FOR ^(Note 4)	AGAINST
1.	To treat the AGM as annual general meeting of the Company, convened and held (out of time) in accordance with the Company’s Articles of Association and to ratify the convening and holding of the AGM (out of time).		
2.	To receive and, if thought fit, adopt the audited consolidated financial statements and the reports of Messrs Fok Hei Yu and Roderick John Sutton, the joint and several provisional liquidators of the Company (the “Provisional Liquidators”) and the auditors of the Company and its subsidiaries for the year ended 31 March 2008.		
3.	(i.) To re-elect, each as a separate resolution, the following directors of the Company:		
	(a) Mr. Chan Chak Kai, Kenneth; and		
	(b) Mr. James D. McMullen		
	(ii.) To authorize the board of directors of the Company (the “Board”) or the Provisional Liquidators to fix the directors’ remuneration.		
4.	To appoint Messrs Hopkins CPA Limited as auditors of the Company and to authorize the Board or the Provisional Liquidators to fix their remuneration.		

Date: _____

Signature: ^(Note 5) _____

Notes:

- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
- Please insert the number of ordinary shares of HK\$0.10 each registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the ordinary shares of the Company registered in your name(s).
- If any proxy other than the Chairman of the AGM is preferred, strike out the words “the Chairman of the AGM or” herein inserted and insert the name and address of the proxy desired in the space provided. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALED BY THE PERSON WHO SIGNS IT.**
- IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, TICK (“✓”) IN THE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST A RESOLUTION, TICK (“✓”) IN THE BOX MARKED “AGAINST”.** Failure to complete the boxes will entitle your proxy to cast his vote at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the AGM other than those referred in the Notice convening the AGM.
- This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be executed either under its common seal or under the hand of an officer or attorney duly authorised.
- In order to be valid, this form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority, must be deposited with the Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding of the AGM.
- In the case of joint holders, any one of such joint holders may vote at the AGM, either personally or by proxy, but if more than one of such joint holders be present at the AGM personally or by proxy, that one of the said persons whose name stands first on the register of shareholders of the Company, in respect of the relevant shares shall alone be entitled to vote in respect thereof.
- The proxy need not be a member of the Company but must attend the AGM in person to represent you. Appointment of a proxy will not preclude you from attending and voting at the AGM in person.