



## TACK FAT GROUP INTERNATIONAL LIMITED

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00928)

### PROXY FORM FOR USE AT THE EXTRAORDINARY GENERAL MEETING (or at any adjournment thereof)

I/We, <sup>(Note 1)</sup> \_\_\_\_\_

of \_\_\_\_\_

being the registered holder(s) of \_\_\_\_\_<sup>(Note 2)</sup> ordinary shares of HK\$0.10 each (the "Shares") in the capital of Tack Fat Group International Limited (Provisional Liquidators Appointed) (the "Company"), HEREBY APPOINT the Chairman of the extraordinary general meeting or any adjournment thereof of the Company (the "EGM") or <sup>(Note 3)</sup>

\_\_\_\_\_ of \_\_\_\_\_ to act as my/our proxy(ies) to attend, act and vote for me/us and on my/our behalf at the EGM to be held at 11:00 a.m. on Wednesday, 15 September 2010, at Plaza 1-2, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong in respect of the resolutions referred to in the notice of the EGM in the manner as hereunder indicated and if no such indication is given, as my/our proxy thinks fit.

ORDINARY RESOLUTIONS		FOR <sup>(Note 4)</sup>	AGAINST <sup>(Note 4)</sup>
1.	Resolution No. 1 as set out in the notice of the EGM.		
2.	Resolution No. 2 as set out in the notice of the EGM.		
3.	Resolution No. 3 as set out in the notice of the EGM.		
4.	Resolution No. 4 as set out in the notice of the EGM.		
5.	Resolution No. 5 as set out in the notice of the EGM.		
6.	Resolution No. 6 as set out in the notice of the EGM.		
7.	Resolution No. 7 as set out in the notice of the EGM.		
8.	Resolution No. 8 as set out in the notice of the EGM.		
9.	Resolution No. 9 as set out in the notice of the EGM.		
10.	Conditional upon completion having taken place under the Restructuring Agreement (as defined in the notice of the EGM) and trading in the shares of the Company on The Stock Exchange of Hong Kong Limited being resumed, to elect, each as separate resolution, following executive directors of the Company:		
	(a) Mr. King Phillip;		
	(b) Mr. Ho Tak Fun, Josef;		
	(c) Mr. Chiu Siu Po; and		
	(d) to authorise the board of the Company to fix the remuneration of each of Mr. King Phillip, Mr. Ho Tak Fun and Mr. Chiu Siu Po, and that the register of directors of the Company be amended to note such appointments of directors and that the Cayman Islands Registrar of Companies be notified of the same.		

Date: \_\_\_\_\_

Signature: <sup>(Note 5)</sup> \_\_\_\_\_

#### Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of ordinary shares of HK\$0.10 each registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the ordinary shares of the Company registered in your name(s).
3. If any proxy other than the Chairman of the EGM is preferred, strike out the words "the Chairman of the EGM or" herein inserted and insert the name and address of the proxy desired in the space provided. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALED BY THE PERSON WHO SIGNS IT.**
4. **IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, TICK ("✓") IN THE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST A RESOLUTION, TICK ("✓") IN THE BOX MARKED "AGAINST".** Failure to complete the boxes will entitle your proxy to cast his vote at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the EGM other than those referred in the Notice convening the EGM.
5. This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be executed either under its common seal or under the hand of an officer or attorney duly authorised.
6. In order to be valid, this form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority, must be deposited with the Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding of the EGM.
7. In the case of joint holders, any one of such joint holders may vote at the EGM, either personally or by proxy, but if more than one of such joint holders be present at the EGM personally or by proxy, that one of the said persons whose name stands first on the register of shareholders of the Company, in respect of the relevant shares shall alone be entitled to vote in respect thereof.
8. The proxy needs not be a member of the Company but must attend the EGM in person to represent you. Appointment of a proxy will not preclude you from attending and voting at the EGM in person.