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## **TACK FAT GROUP INTERNATIONAL LIMITED**

**(Provisional Liquidators Appointed)**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 00928)

### **COMPLETION OF CAPITAL REORGANISATION**

Reference is made to the announcement (the “**Announcement**”) of Tack Fat Group International Limited (Provisional Liquidators Appointed) dated 20 September 2010 in relation to, among other things, the delay of the Capital Reorganisation. Terms used in this announcement have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Company would like to announce that, subject to the Stock Exchange agreeing to grant the Listing Approval, the Capital Reorganisation will become effective after 5:00 p.m. on Monday, 20 December 2010. The latest time for lodging transfer of the old shares to be qualified for the Capital Reorganisation is 4:30 p.m. on Monday, 20 December 2010. The record date of the Capital Reorganisation to determine the owners of the new shares will be Monday, 20 December 2010. Immediately upon completion of the Capital Reorganisation, every 10 Shares will be consolidated into one new share (the “**Reorganised Share**”) and the par value of the share will be reduced from HK\$0.10 to HK\$0.01.

The Company will publish an announcement as soon as practicable after the Stock Exchange grant the Listing Approval or otherwise.

The Company also announced on 20 October 2010 that a new proposal for the restructuring of the Company had been indicated. The Company expects that the principal terms of the new proposal are materially the same as those disclosed in the Company’s circular dated 31 August 2010 issued to its shareholders and will involve, *inter alia*, a further share consolidation. The further share consolidation is made pursuant to Rule 13.64 of the Listing Rules to ensure that the market price of the shares of the Company upon resumption of trading does not approach the extremity of HK\$0.01. In view of such requirement under the Listing Rules and in order to save administrative costs and avoid confusing shareholders with different share certificates, contrary to the Announcement, the Company has decided not to post the new share certificates for the Reorganised Shares to the Shareholders.

Certificates for the old shares will continue to be good evidence of legal title and subject to the trading arrangements to be announced in the forthcoming announcement(s) of the Company, they will be void automatically upon the Company's despatch of relevant new share certificates of shares of the Company with equivalent entitlement in the future. It is expected that arrangements regarding the posting of new share certificates will be contained in the announcement setting out the terms of the new proposal to be made by the Company as soon as practicable.

**Trading in the shares of the Company has been suspended at the request of the Company since 9:30 a.m. on 30 July 2008 and will remain suspended until further notice. Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.**

For and on behalf of  
**TACK FAT GROUP INTERNATIONAL LIMITED**  
*(Provisional Liquidators Appointed)*  
**FOK Hei Yu**  
**Roderick John Sutton**  
*Joint and Several Provisional Liquidators*  
*acting as agents without personal liability*

Hong Kong, 6 December 2010

*As at the date of this announcement, the board of directors of the Company comprises one non-executive director, Mr. James D. McMullen; and three independent non-executive directors, Mr. Pau Chin Hung, Andy, Mr. Choong Khuat Leok, and Mr. Kooi Tock Chian.*