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TACK FAT GROUP INTERNATIONAL LIMITED

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00928)

FURTHER CLARIFICATION OF THE REVISED TIMETABLE FOR CAPITAL REORGANISATION

Reference is made to the announcement of Tack Fat Group International Limited (Provisional Liquidators Appointed) dated 8 September 2010 (the “**Announcement**”) in relation to, among other things, the clarification of the revised timetable for the Capital Reorganisation. Terms used in this announcement shall have the same meanings as defined in the Announcement unless the context requires otherwise. The Company wishes to further clarify that the expected date of the Capital Reorganisation becoming effective is after 5:00 p.m. on 22 September 2010.

Trading in the shares of the Company has been suspended at the request of the Company since 9:30 a.m. on 30 July 2008 and will remain suspended until further notice.

For and on behalf of
TACK FAT GROUP INTERNATIONAL LIMITED
(Provisional Liquidators Appointed)

FOK Hei Yu

Roderick John Sutton

*Joint and Several Provisional Liquidators
acting as agents without personal liability*

Hong Kong, 8 September 2010

As at the date of this announcement, the board of directors of the Company comprises one non-executive director, Mr. James D. McMullen; and three independent non-executive directors, Mr. Pau Chin Hung, Andy, Mr. Choong Khuat Leok, and Mr. Kooi Tock Chian.