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TACK FAT GROUP INTERNATIONAL LIMITED

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00928)

RESULTS OF THE SCHEME MEETINGS AND POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 30 AUGUST 2010

RESULTS OF THE SCHEME MEETINGS

Reference is made to the announcement (the “**Announcement**”) of Tack Fat Group International Limited (Provisional Liquidators Appointed) (the “**Company**”) dated 7 June 2010 in relation to the Restructuring Agreement and the Schemes. Terms used in this announcement shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Provisional Liquidators are pleased to announce that at the Scheme Meetings held on 30 August 2010, the resolutions to approve the Schemes (both the Hong Kong Scheme and the Cayman Scheme) were passed.

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

Reference is also made to the Company’s circular (the “**Circular**”) dated 7 August 2010 in relation to the Capital Reorganisation. Terms used in this announcement shall have the same meanings as defined in the Circular unless the context requires otherwise.

The Company would like to announce that the special resolution set out in the notice of EGM dated 7 August 2010 was duly passed by a majority of not less than 75% of the votes cast by the Shareholders present in person or by proxy or by duly authorised representatives by way of poll, pursuant to Rule 13.39(4) of the Listing Rules, in the EGM held on 30 August 2010.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineers at the EGM for the vote-taking. The poll results of the special resolution in the EGM are as follows:

	Votes cast by the Shareholders either in person or by proxy	Votes cast by the Shareholders either in person or by proxy for the special resolution	Votes cast by the Shareholders either in person or by proxy against the special resolution
Number of Shares represented	558,531,262	558,523,262 (Note 1)	8,000 (Note 2)

Notes:

1. Such number represents approximately 99.999% of the number of Shares held by all the Shareholders present and voting either in person or by proxy in the EGM.
2. Such number represents approximately 0.001% of the number of Shares held by all the Shareholders present and voting either in person or by proxy in the EGM.

As at the date of the EGM, the total number of Shares in issue was 2,212,606,800, which was the total number of Shares entitling the Shareholders to attend and vote in the EGM for or against the special resolution to approve the Capital Reorganisation. There were no Shares which entitled the holders to attend and vote only against the special resolution in the EGM. No Shareholder was required to abstain from voting on the special resolution in the EGM.

Trading in the shares of the Company has been suspended at the request of the Company since 9:30 a.m. on 30 July 2008 and will remain suspended until further notice.

For and on behalf of
TACK FAT GROUP INTERNATIONAL LIMITED
(Provisional Liquidators Appointed)
FOK Hei Yu
Roderick John Sutton
Joint and Several Provisional Liquidators
acting as agents without personal liability

Hong Kong, 30 August 2010

As at the date of this announcement, the board of directors of the Company comprises one non-executive director, Mr. James D. McMullen; and three independent non-executive directors, Mr. Pau Chin Hung, Andy, Mr. Choong Khuat Leok, and Mr. Kooi Tock Chian.