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## **TACK FAT GROUP INTERNATIONAL LIMITED**

**(Provisional Liquidators Appointed)**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 00928)

### **NOTICE OF 2010 ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the 2010 annual general meeting (the “**2010 AGM**”) of Tack Fat Group International Limited (Provisional Liquidators Appointed) (the “**Company**”) will be held at Plaza 1-2, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Tuesday, 28 September 2010, at 11:00 a.m. for the purpose of considering and, if thought fit, passing with or without modifications, the following resolutions of the Company:

#### **ORDINARY RESOLUTIONS**

1. To receive and, if thought fit, adopt the audited consolidated financial statements and the reports of Messrs Fok Hei Yu and Roderick John Sutton, the joint and several provision liquidators of the Company (the “**Provisional Liquidators**”) and the auditor of the Company and its subsidiaries for the years ended 31 March 2010.
2. To re-appoint Messrs Hopkins CPA Limited as the auditor of the Company and to authorise the board of directors of the Company (the “**Board**”) or the Provisional Liquidators to fix their remuneration.
3. To re-elect directors of the Company (the “**Directors**”, and each a “**Director**”) and to authorise the Board or the Provisional Liquidators to fix the Directors’ remuneration.

For and on behalf of

**TACK FAT GROUP INTERNATIONAL LIMITED**

*(Provisional Liquidators Appointed)*

**FOK Hei Yu**

**Roderick John Sutton**

*Joint and Several Provisional Liquidators  
acting as agents without personal liability*

By order of the Board

**TACK FAT GROUP INTERNATIONAL LIMITED**

*(Provisional Liquidators Appointed)*

**Choong Khuat Leok**

*Independent Non-executive Director*

Hong Kong, 27 August 2010

*Notes:*

1. Any member of the Company entitled to attend and vote at the 2010 AGM is entitled to appoint another person as his proxy to attend and vote instead of him. A proxy need not be a member of the Company. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him to attend and vote on his behalf. In case of a recognised clearing house (or its nominees(s) and in each case, being a corporation), it may authorise such persons as it thinks fit to act as its representatives of the meeting and vote in its stead.
2. A form of proxy for use in connection with the 2010 AGM is enclosed with this circular. To be valid, the form of proxy, and (if required by the Board) the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority must be deposited at the branch share registrars of the Company, Tricor Tengis Limited, at 26th floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the 2010 AGM or any adjournment thereof.
3. In relation to resolution no. (3) above, Mr. James D. McMullen will retire from his office as non-executive Director by rotation at the 2010 AGM pursuant to Article 87(1) of the articles of association of the Company (the "**Articles**") and, being eligible, he will offer himself for re-election. Mr. Pau Chin Hung, Andy, Mr. Choong Khuat Leok and Mr. Kooi Tock Chian, who were appointed by the Board as independent non-executive directors on 7 October 2009, will retire from their office at the 2010 AGM pursuant to Article 86(3) of the Articles, and being eligible, they will offer themselves for re-election.

*As at the date of this notice, the Board comprises one non-executive Director, Mr. James D McMullen; and three independent non-executive Directors, Mr. Pau Chin Hung, Andy, Mr. Choong Khuat Leok, and Mr. Kooi Tock Chian.*