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TACK FAT GROUP INTERNATIONAL LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

PRICE SENSITIVE INFORMATION ANNOUNCEMENT AND RESUMPTION OF TRADING

The Company is now in negotiation with an independent third party in relation to the possible acquisition of certain shareholding in a company principally engaged in the development of natural resources in Cambodia.

This announcement is made pursuant to Rule 13.09(1) of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “Board”) of directors of Tack Fat Group International Limited (the “Company”) has noted the recent increases in the trading volume of the shares of the Company and wishes to state that save as disclosed below, it is not aware of any reasons for such increases.

The Company is now in negotiation with an independent third party in relation to the possible acquisition (the “Acquisition”) of certain shareholding in a company principally engaged in the development of natural resources in Cambodia. The Acquisition is still in the preliminary stage, and no material terms or any binding agreement in relation to the Acquisition have been reached. The Acquisition, if materialised, may constitute a notifiable transaction on the part of the Company under the Listing Rules. However, the Board wishes to emphasise that the Acquisition may or may not proceed and the investors and shareholders of the Company should exercise caution when dealing in the shares of the Company.

The Board also confirms that save as disclosed above, there are no negotiations or agreements relating intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

At the request of the Company, trading in the Shares has been suspended from 2:32 p.m. on 30 June 2008 pending the issue of this announcement. Application has been made to the Stock Exchange for the resumption of trading in the Shares with effect from 9:30 a.m. on 2 July 2008.

By order of the Board
Tack Fat Group International Limited
Kwok Wing
Chairman

Hong Kong, 30 June 2008

As at the date of this announcement, the executive Directors are Mr. Kwok Wing, Mr. Ho Yik Kin, Norman, Mr. Kwok Kam Chuen, Ms. Kwok Choi Ha, Mr. Gary Drew Douglas, Mr. Chan Chak Kai, Kenneth and Mr. Lam Yick Sing, the non-executive Directors are Mr. Szeto Chak Wah, Michael and Mr. Lai Man Leung, and the independent non-executive Directors are Mr. Leung Yiu Wing, Eric, Mr. Ching Kwok Ho, Samuel and Mr. Chow Kai Leung, Sandy.