



TACK FAT GROUP INTERNATIONAL LIMITED

德發集團國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “Meeting”) of Tack Fat Group International Limited (the “Company”) will be held at 13th Floor, Roxy Industrial Centre, 58-66 Tai Lin Pai Road, Kwai Chung, New Territories, Hong Kong on Friday, 28 December 2007, at 4:00 p.m. for the purpose of considering and, if thought fit, passing the following resolution with or without amendment:

ORDINARY RESOLUTION

“**THAT** the agreement dated 13 October 2007 (the “Agreement”), a copy of which has been produced to the Meeting and signed by the chairman of the Meeting for the purpose of identification, and entered into among Newest Global Limited, the Company, Lung Investment Holding, LLC, Mudd (USA) LLC and Sino Legend Limited, in relation to the redemption of all the class A preferred shares held by Newest Global Limited by Sino Legend Limited pursuant to the terms and conditions of the Agreement be and is hereby approved, ratified and confirmed and that the directors of the Company be and are hereby authorised to implement all transactions referred to in the Agreement and to do all such acts and things and execute all such documents, whether or not under the common seal of the Company, which in their opinion may be necessary, desirable or expedient to carry out or to give effect to Agreement and the arrangements contemplated thereunder.”

By Order of the Board
Tack Fat Group International Limited
Kwok Wing
Chairman

Hong Kong, 10 December 2007

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

*Head office and principal place of
of business in Hong Kong:*
13th Floor
Roxy Industrial Centre
58-66 Tai Lin Pai Road
Kwai Chung
New Territories
Hong Kong

Notes:

1. A member entitled to attend and vote at the Meeting convened by the above notice is entitled to appoint one or more proxy to attend and, subject to the provisions of the articles of association of the Company, vote in his stead. A proxy need not be a member of the Company.
2. In order to be valid, the form of proxy must be deposited together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, at the offices of the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at 26th, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time for holding the meeting or adjourned meeting.
3. In the case of joint holders of shares, any one of such joint holders may vote at the Meeting, either personally or by proxy, in respect of such share as if he/she/it was solely entitled thereto, but if more than one of such joint holders are present at the Meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such shares shall alone be entitled to vote in respect thereof.

As at the date of this announcement, the executive Directors are Mr. Kwok Wing, Mr. Ho Yik Kin, Norman, Mr. Kwok Kam Chuen and Ms. Kwok Choi Ha, the non-executive Directors are Mr. Szeto Chak Wah, Michael and Mr. Lai Man Leung, and the independent non-executive Directors are Mr. Leung Yiu Wing, Eric, Mr. Ching Kwok Ho, Samuel and Mr. Chow Kai Leung, Sandy.