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TACK FAT GROUP INTERNATIONAL LIMITED

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00928)

LISTING APPROVAL FOR REORGANISED SHARES

Reference is made to the announcement (the “**Announcement**”) of Tack Fat Group International Limited (Provisional Liquidators Appointed) dated 6 December 2010 in relation to, among other things, the completion of the Capital Reorganisation. Terms used in this announcement have the same meanings as those defined in the Announcement unless the context requires otherwise.

By a letter dated 7 December 2010, the Listing Committee of the Stock Exchange has conditionally confirmed the Listing Approval, subject to fulfilment of all conditionals of the Capital Reorganisation. As the obtaining of the Listing Approval is the only outstanding condition, the Capital Reorganisation has become unconditional.

The effective date of the Capital Reorganisation, i.e. after 5:00 p.m. on Monday, 20 December 2010, and other trading arrangements set out in the Announcement remain unchanged. The Company will publish announcement(s) in relation to any development of the Capital Reorganisation or the new proposal for the restructuring of the Company when and as necessary.

Trading in the shares of the Company has been suspended at the request of the Company since 9:30 a.m. on 30 July 2008 and will remain suspended until further notice.

For and on behalf of
TACK FAT GROUP INTERNATIONAL LIMITED
(Provisional Liquidators Appointed)

FOK Hei Yu

Roderick John Sutton

*Joint and Several Provisional Liquidators
acting as agents without personal liability*

Hong Kong, 8 December 2010

As at the date of this announcement, the board of directors of the Company comprises one non-executive director, Mr. James D. McMullen; and three independent non-executive directors, Mr. Pau Chin Hung, Andy, Mr. Choong Khuat Leok, and Mr. Kooi Tock Chian.