# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/12/2016

To : Hong Kong Exchanges and Clearing Limited

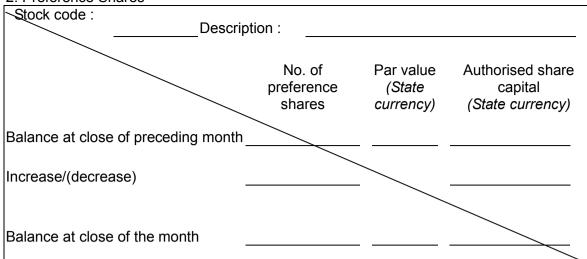
Name of Issuer
Date Submitted

# MONGOLIA ENERGY CORPORATION LIMITED 03/01/2017

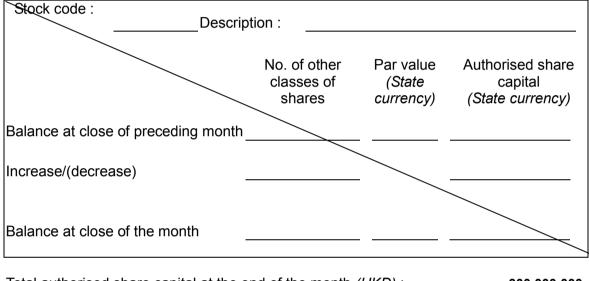
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>276</u> Descrip	otion : Ordinary	/ Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	15,000,000,000	0.02	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares



#### 3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : 300,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,821,258,499				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,821,258,499				

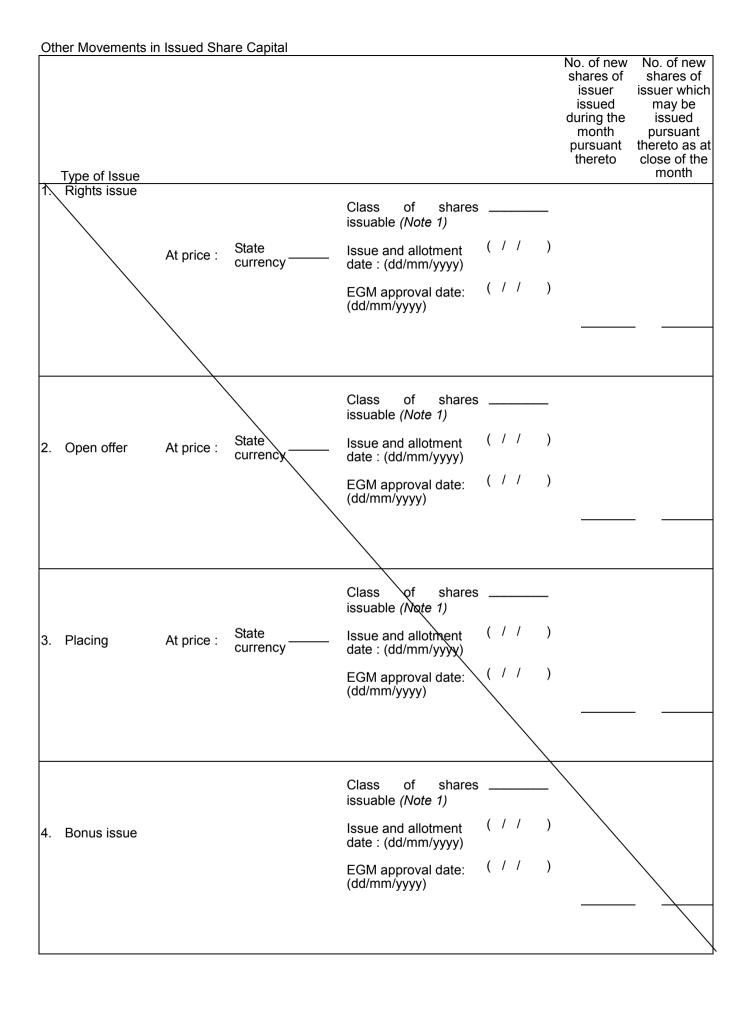
III. Details of Movements in Issued Share Capital

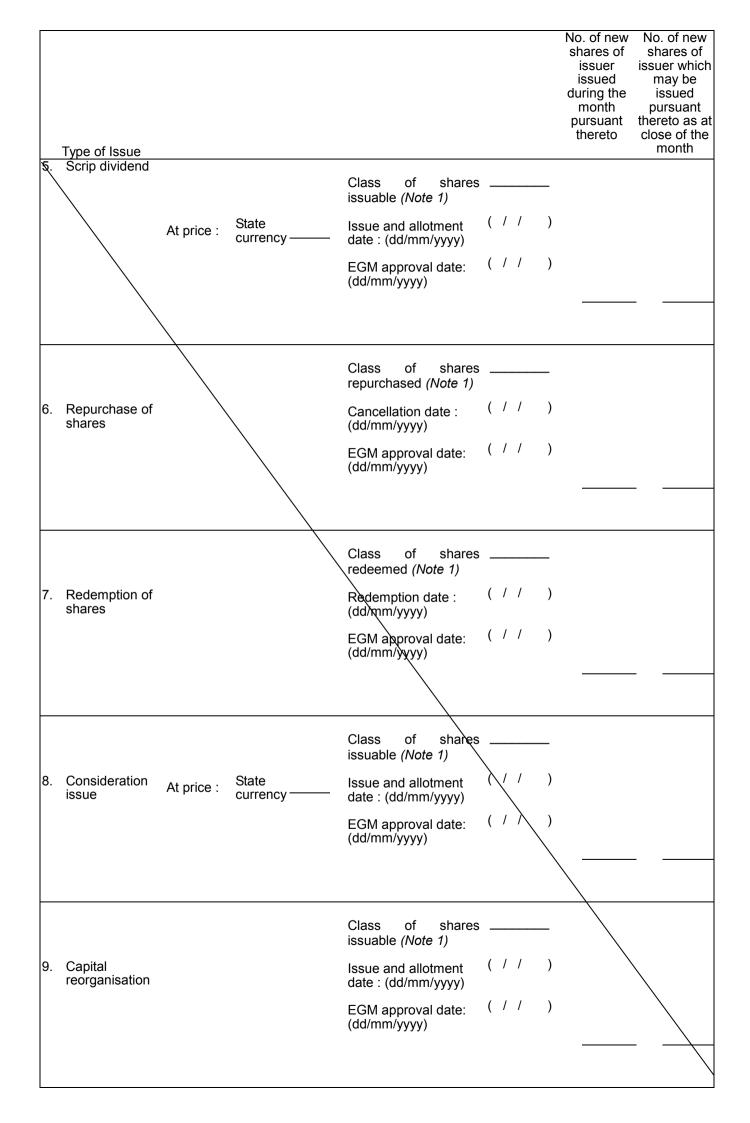
Share Options (und	er Share Opti	on Schemes of	the Issuer)			
Particulars of share option scheme including EGM			- 46			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	IV	lovement during	g the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
2002 Share						
<b>Option Scheme</b>						
adopted on						
(28/08/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,625,000
(Note 1)						
_						
2.						
2012 Share						
Option Scheme						
adopted on						
(30/08/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	61,375,000
(Note 1)						
~						
3.						
shares						
(Note 1)						
		Total	A. (Ordinar	v shares)	Nil	
		Total	(Preferenc	• •		
			•	her class)	N/A	
Total funds raised d	uring the mon	th from exercis	-			
of options (HKD)	uning the mon		C	N/A		
, , ,						

Description of warrants (Date of expiry - dd/mm/yyyy) shares of subject of source which issued during the dissued issued month of nominal value of nominal value preceding nonth month issued month there is the end of nominal value proceeding nonth issued month there is the end of nominal value proceeding of nominal value issued month issued month there is the end of nominal value issued month issued month issued month there is the end of nominal value issued month issued month issued issued (dd/mm/yyy) (i / i) (i	Warrants to Issue Shares of the	Issuer which	are to be Listed				
Nominal value     issued     is	Description of warrants					No. of new	No. of new
Nominal value     issued     is						shares of	shares of
Nominal value     during the month       Currency     at close of preceding       value     month       month     month       i     i       ii     iii       iii     iii       iii     iii       iii     iii       iii     iii       iii     iiii							
Nominal value of nominal yalue     Exercised Nominal value at close of month     Exercised here to be preceding month     Exercised here to be month     Exercised here to here to be month     Exercised here to here to							
Nominal value of nominal value     month     more at close of the pursuant thereto as at close of the month     pursuant thereto as at close of the month       1.							
Currency at close of or nominal value       preceding month       Exercised Nominal value       preceding during the at close of the thereto as at at close of the month         1.							
Currency at close of or nominal value       preceding the at close of the month thereto as of the monthereto as of thereto as of the month thereto as of the m			Nominal value			month	pursuant
of norminal preceding during the at close of the month month month       1.       ( / / /)       Stock code (if listed)       Class of shares       issuable (Note 1)       Subscription price       EGM approval date       (if applicable)       (dimm/yyyy)       2.       ( / / )       Stock code (if listed)       Class of shares       issuable (Note 1)       Subscription price       EGM approval date       (if applicable)       (dimm/yyyy)       2.       ( / / )       Stock code (if listed)       Class of shares       issuable (Note 1)       Subscription price       EGM approval date       (if applicable)       (dimm/yyyy)       2.       ( / / )       Subscription price       EGM approval date       (if applicable)       (difmm/yyyy)       ( / / )       Subscription price       EGM approval date       (if applicable)       (difm/yyyy)       ( / / )       Subscription price       EGM approval date       (if applicable)       (difmm/yyyy)       ( / / )       Subscription price       EGM approval date		Currency	at close of	Exercised	Nominal value	pursuant	
value         month         month         month         month           1.						•	
1.						literelo	
( / / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           2.           (if applicable)           (if		value	month	month	month		month
( / / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           2.           (if applicable)           (if	1.						
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         ( / / )         Stock code (if listed) Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         ( / / )         3.         ( / / )         Stock code (if listed) (dd/mm/yyyy)         ( / / )         3.         ( / / )         Stock code (if listed) Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         ( / / )         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         ( / / )         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         ( / / )         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         ( / / )         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         ( / / )         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         ( / / )         Subscription price         EGM approval date (if applicable)							
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EGM approval date (if applicable) (d/mm/yyyy)       / / / )         2.       / / )         3.       / / )         6.       / / )         9.       / / )         9.       / / )         9.       / / )         9.       / / )         9.       / / )         9.       / / )         9.       / / )         9.       / / )         9.       / / )         9.       / / )         9.       / / )         9.       / / )         9.       / / / )         9.       / / / )         9.       / / / )         9.       / / / )         9.       / / / )         9.       / / / )         9.       / / / )         9.       / / / )         9.       / / / )         9.       / / / )         9.       / / / )         9.       / / / )         9.       / / / )         9.       / / / )         9.       / / / )         9.       / / / )         9.       / / / )         10.       / /		<b>`</b>					
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( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4.			) \	$\backslash$			
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4.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.         (Ordinary shares)         (Preference shares)			,		$\backslash$		
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Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total B.       (Ordinary shares)         (Preference shares)						$\backslash$	
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(if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)						$\backslash$	
(dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)						$\backslash$	
(dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)							$\backslash$
Total B. (Ordinary shares) (Preference shares)		(	)				$\mathbf{n}$
(Preference shares)			/				$\backslash$
(Preference shares)							$\backslash$
(Preference shares)			Total B	. (Ordina	ary shares)		$\backslash$
(Other class)				(Preferen	ce shares)		
(Other class)							- \
				(0	ner class)		
							$\backslash$

Convertibles (i.e. Convertible i	nto Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Coupon Convertible Notes	HKD	3,678,170,644	Nil	3,687,004,409	Nil	4,142,701,580
	-					
	-					
Stock code (if listed)	276					
Class of shares						
	Ordinary Share					
Subscription price	0.89					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(12/11/2014)					
	(12/11/2014)					
<u>×.</u>	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	$(\mathcal{N})$					
3.	Ť Ń					
Stock code (if listed)		_ \				
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)			$\sim$			
(dd/mm/yyyy)	( / / )					
<u>4.</u>	-					
	-					
	-			$\sim$		
					$\rightarrow$	
Stock code (if listed) Class of shares						
issuable (Note 1)					$\backslash$	
Subscription price					Ň	
EGM approval date						$\sim$
(if applicable)	, , ,					$\sim$
(dd/mm/yyyy)	( / / )		otol C (Ordin -	ny obcroc)	Nil	
		10	otal C. (Ordina Preferent	ry snares) ce shares)		-
				ther class)	N/A	-
			(-			-

Any other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	-	
shares (Note 1)	-	
2.		
	-	
shares (Note 1)	-	
3.		
	1 🔨	
	1 \	
	1 \	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
T <del>0: Other</del> (Please <del>spec</del> if <u>y)</u> At pr	rice : State	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/vyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinar shares (Preference shares (Other class	5) <u>N/A</u> 5) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movemer Capital").)	nts in Issue	d Share

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emarks (if any):
ibmitted by: <u>Tang Chi Kei</u>

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.