HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2016

To : Hong Kong Exchanges and Clearing Limited

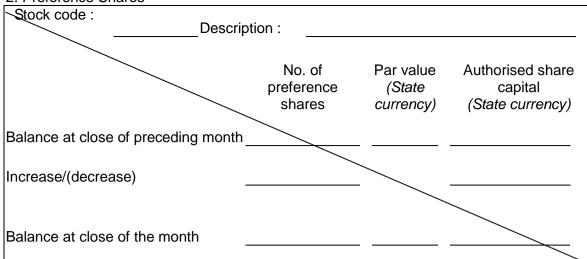
Name of Issuer Date Submitted

MONGOLIA ENERGY CORPORATION LIMITED 04/07/2016

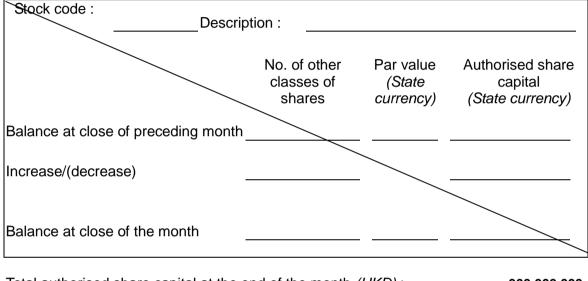
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>276</u> Descri	ption : Ordinary	/ Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	15,000,000,000	0.20	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.20	300,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : 300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,786,758,499				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,786,758,499				

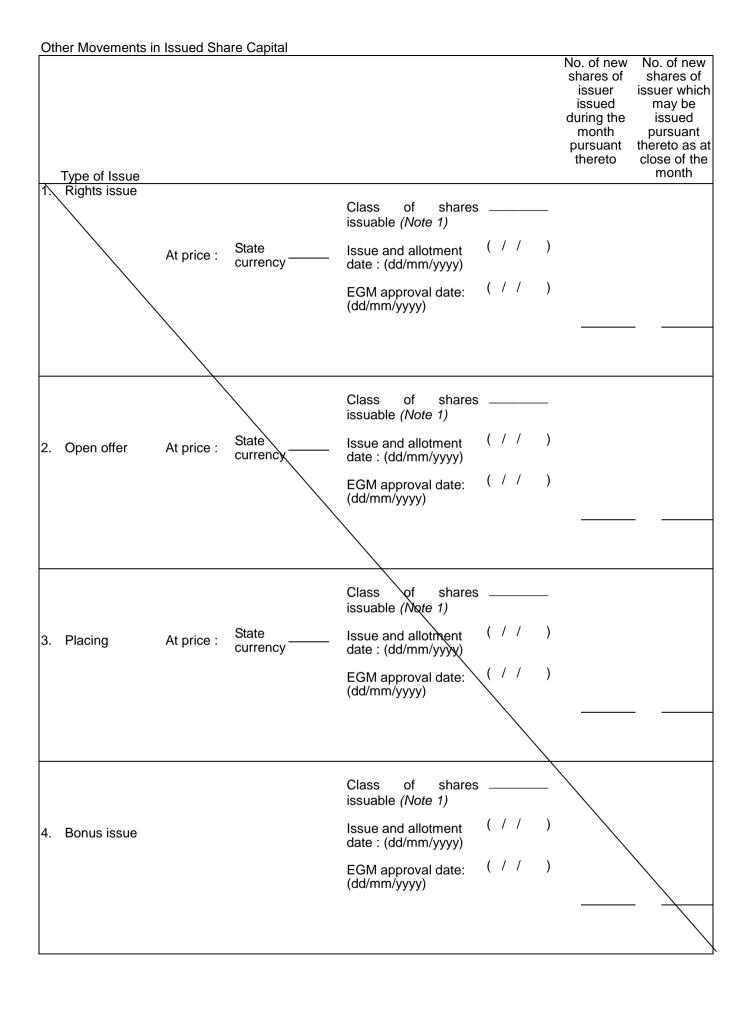
III. Details of Movements in Issued Share Capital

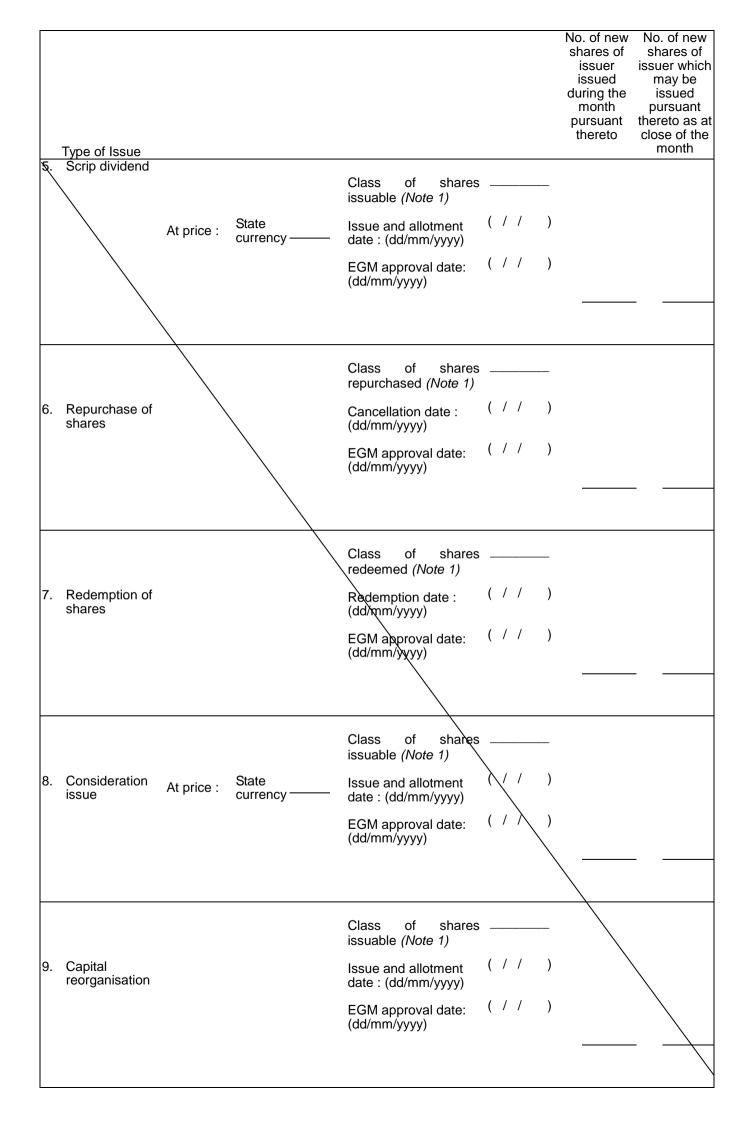
Share Options (und	er Share Opti	on Schemes of	f the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	M	lovement durin	ig the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Glaneu	EACIDISCU	Canceneu	Lapseu		
2002 Share						
Option Scheme						
adopted on						
(28/08/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,625,000
(Note 1)						
2.						
2012 Share						
Option Scheme						
adopted on						
(30/08/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	95,875,000
(Note 1)						· · · ·
3.						
(/ /)						
shares						
(Note 1)						
		Total	IA. (Ordinar	• •	Nil	
			(Preference	e shares)	N/A	
			(Otł	her class)	N/A	
Total funds raised d	uring the mor	th from exercis	se			
of options (HKD)				N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of	shares of
					issuer	issuer which
					issued	
						may be
					during the	issued
		Nominal value			month	pursuant
	Currency	at close of	Exercised	Nominal value	pursuant	thereto as at
	of nominal	preceding		at close of the	thereto	close of the
			during the		linerelo	
	value	month	month	month		month
1.						
<u> </u>						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
	\					
Subscription price	\backslash					
EGM approval date						
	\backslash					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2						
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		\				
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Stock code (if listed)		\backslash				
		<u>_</u>				
Class of shares		\backslash				
issuable (Note 1)		\backslash				
Subscription price						
		<u>\</u>				
EGM approval date		\backslash				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /					
)	\mathbf{X}			
3.			\backslash			
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(· · · · /			\backslash			
Stock code (if listed)			. \			
Class of shares			\	\		
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EGM approval date				\backslash		
(if applicable)				\backslash		
(dd/mm/ass))		\backslash		
(dd/mm/yyyy)	(/ /)		\backslash		
4.				\backslash		
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					\backslash	
Stock code (if listed)					\backslash	
Class of shares					\backslash	
					\backslash	
					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
					```	
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / /	)				$\backslash$
	<b>,</b>	,				$\backslash$
		<b>-</b>		and observed)		$\backslash$
		Total E	s. (Ordina	ary shares)		_ \
			(Preferen	ce shares)		$\backslash$
			( I I I I I I I I I I I I I I I I I I I	ther class)		- \
			(U	other class)		_ \
						$\backslash$

Convertibles (i.e. Convertible i	nto Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Coupon Convertible Notes	HKD	3,626,022,936	Nil	3,634,571,741	Nil	4,083,788,470
	-					
	-					
Stock code (if listed)	276					
Class of shares						
	Ordinary Share					
Subscription price	0.89					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(12/11/2014)					
<u> </u>	(12,11,2011)					
<u> </u>	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date	、					
(if applicable)	$\searrow$					
(dd/mm/yyyy)	(					
3.	<u>. \</u>					
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Stock code (if listed)		$\rightarrow$			,	
Class of shares		$ \setminus$				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)			<		
4.						
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Stock code (if listed)					$\overline{}$	
Class of shares					$\sim$	
issuable (Note 1)						
Subscription price EGM approval date						$\sim$
(if applicable)						
(dd/mm/yyyy)	( / / )					$\sim$
		Тс	otal C. (Ordina		Nil	-
				ce shares)	N/A N/A	-
			(U)	ther class)	13/ <i>P</i> 4	-

Any other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
2.		
	]	
shares (Note 1)		
3		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





Type of Issue		No. of new shares of issuer issuer which issued may be during the issued month pursuant thereto as at thereto close of the month
10: Other (Please <del>spec</del> if <u>y)</u> At p	rice : State	Class of shares issuable (Note 1) lssue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
		Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (	1)	Nil
(2	2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	• E):	Nil
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issued Sha	re

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emarks (if any):
ibmitted by: Tang Chi Kei

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.