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**MONGOLIA ENERGY CORPORATION LIMITED**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 276)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON 21 AUGUST 2015**

The Board is pleased to announce that all the proposed resolutions set out in the Notice of the AGM were duly passed by the Shareholders by way of poll at the AGM held on 21 August 2015.

Reference is made to the circular of Mongolia Energy Corporation Limited (the “**Company**”) dated 23 July 2015 (the “**Circular**”). Unless otherwise defined, capitalised terms used in the announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the AGM, all the proposed resolutions set out in the Notice of the AGM were duly passed by the Shareholders by way of poll.

As at the date of the AGM, the total number of issued Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM was 1,729,840,317 and there were no Shares entitling the holders thereof to attend and vote only against the resolutions at the AGM. The poll results in respect of each resolution proposed at the AGM are as follows:

| <b>Ordinary Resolutions</b> |   | <b>Number of Shares represented by votes (approximate %)</b> |                |
|-----------------------------|---|--|----------------|
|                             |   | <b>For</b>   | <b>Against</b> |
| 1.                          | To receive and consider the audited financial statements and the reports of the directors and independent auditor for the year ended 31 March 2015. | 507,279,275<br>(100.00%)                                     | 0<br>(0.00%)   |

| Ordinary Resolutions |     |   | Number of Shares represented by votes (approximate %) |                      |
|----------------------|-----|---|---|----------------------|
|                      |     |   | For   | Against              |
| 2.                   | (a) | To re-elect Mr. Lo Lin Shing, Simon as an executive Director.   | 507,276,684<br>(99.99%)                               | 2,591<br>(0.01%)     |
|                      | (b) | To re-elect Mr. Tsui Hing Chuen, William <i>JP</i> as an independent non-executive Director.                      | 507,276,525<br>(99.99%)                               | 2,750<br>(0.01%)     |
|                      | (c) | To authorise the Board to fix the Directors' remuneration.  | 507,276,775<br>(99.99%)                               | 2,500<br>(0.01%)     |
| 3.                   |     | To re-appoint Deloitte Touche Tohmatsu as independent auditor and to authorise the Board to fix its remuneration. | 507,279,275<br>(100.00%)                              | 0<br>(0.00%)         |
| 4.                   |     | To grant a general mandate to the Directors to allot, issue, and deal with new Shares.                            | 506,197,701<br>(99.79%)                               | 1,081,574<br>(0.21%) |

*Note : Please refer to the Notice of the AGM for full texts of the above resolutions.*

As more than 50% of the votes were casted in favour of each of the resolutions above, all the resolutions were duly passed by the Shareholders as ordinary resolutions of the Company.

The Company's branch share registrar in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer at the AGM for the purpose of the vote-taking.

By Order of the Board  
**Mongolia Energy Corporation Limited**  
**Tang Chi Kei**  
*Company Secretary*

Hong Kong, 21 August 2015

*As at the date hereof, the Board comprises six Directors, of which Mr. Lo Lin Shing, Simon and Ms. Yvette Ong are the executive Directors, Mr. To Hin Tsun, Gerald is the non-executive Director and Mr. Peter Pun OBE, JP, Mr. Tsui Hing Chuen, William JP and Mr. Lau Wai Piu are the independent non-executive Directors.*