

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
	GOLIA ENERGY CO	ORPORATIO	N LIMITED
Date Submitted 03/08/	<u>'2015</u>		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>276</u> Desc	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	15,000,000,000	0.02	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/07/2015

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,700,192,136					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	1,700,192,136	_				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. **2002 Share Option Scheme** adopted on (28/08/2002) Ordinary shares Nil Nil Nil Nil Nil 7,625,000 (*Note 1*) 2. 2012 Share **Option Scheme** adopted on (30/08/2012) Nil Ordinary shares Nil Nil Nil 11,375,000 Nil (*Note 1*) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HKD) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)				
		\				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
((, ,	Total	(Prefere	nary shares) ence shares) Other class)		

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Coupon	HKD	3,530,276,326	Nil	3,539,110,090	Nil	3,846,858,790
Convertible Notes						
Stock code (if listed) Class of shares	276					
issuable (Note 1)	Ordinary Shar	e				
Subscription price	0.92					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(12/11/2014)					
2.		<u></u>				
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	(/ /)					
<i>3.</i>						
				<u> </u>		
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(II)					
4.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		Total C. (Ordi	nary shares)	Nil	
			(Prefer	ence shares)	N/A	- -
			((Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	ner Movements in Issu	ued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>V.</u>	Rights issue							
				Class of shares issuable (Note 1)				
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
		$\overline{}$						
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							·	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		F	or Main I	Board :	and GEM listed	
				:	No. of new hares of issuer issued during the month ursuant thereto	pursuant thereto as at close of
,	Type of Issue					the month
	Class of (Note 1)	shares issuable		_		
		d/mm/yyyy)	(/ /			
	EGM app (dd/mm/y	provar auto.	(/ /)		
-	Class repurcha	of shares sed (Note 1)				
		tion date :	(/ /)		
	EGM app (dd/mm/	prover delice.	(/ /)		
-	Class redeemed	of shares d (Note 1)				
	7. Redemption of shares Redempt (dd/mm/)	tion date : yyyy)	(/ /)		
	EGM app (dd/mm/	provar date.	(/ /)		
				\		
=	Class of (Note 1)	shares issuable		_		
		d allotment d/mm/yyyy)	(/ /)		
	EGM app (dd/mm/	proval date: yyyy)	(/ /)		

For Main Board and GEM listed issuers

Nil

Nil

	1 Of Walli Doo	iru ariu OLIVI risteu issueis
		No. of new shares of issuer issued during issuer
		the month which may pursuant thereto be issued pursuant
		thereto as
		at close of the month
Type of Issue 9. Capital		the month
reorganisation	Class of shares issuable(Note 1)	
	Issue and allotment date: (dd/mm/yyyy)	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	
	Class of shares issuable(Note 1)	
10. Other At State (Please specify) At price : currency	Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary shar (Preference shar (Other cla	res)
		`
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1) Nil
		(2) Nil

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	For Main Board and GEM listed issuers
temarks (if any):	
ubmitted by: Tang Chi Kei	
itle: Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.