

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/06/2015

To : Hong Kong Exchanges and Clearing Limited

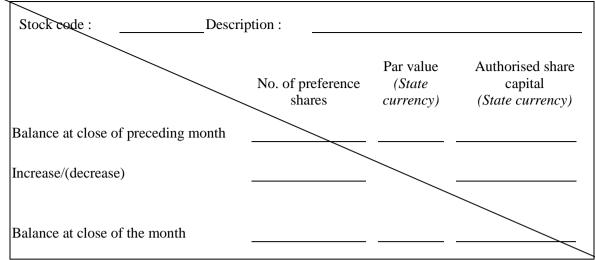
Name of Issuer Date Submitted

## MONGOLIA ENERGY CORPORATION LIMITED 02/07/2015

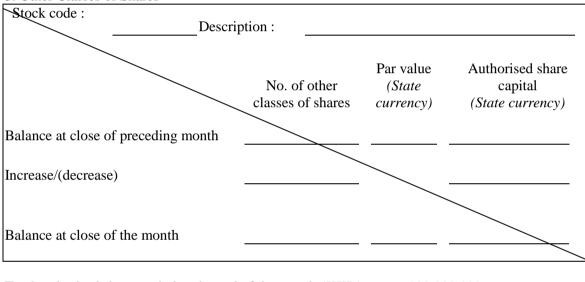
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>276</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	15,000,000,000	0.02	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares



#### 3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **300,000,000** 

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,689,136,957				
Increase/ (decrease) during the month	11,055,179				
Balance at close of the month	1,700,192,136				

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durii	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share						
Option						
Scheme						
adopted on						
(28/08/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,625,000
(Note 1)						
2. 2012 Share						
Option						
Scheme						
adopted on						
(30/08/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	11,375,000
(Note 1)						
3						
( / / )						
shares						
(Note 1)			·			
		То	tal A. (Ordina	ary shares)	Nil	
		10		ice shares)	N/A	
				ther class)	N/A	
Total funds raised dur	ing the month	from exercise of				
options (HKD)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed Description of warrants No. of new No. of new (Date of expiry - dd/mm/yyyy) shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the nominal close of during the at close of the month value preceding month month month 1. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) ( 3. / / ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. / ( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) (Other class)

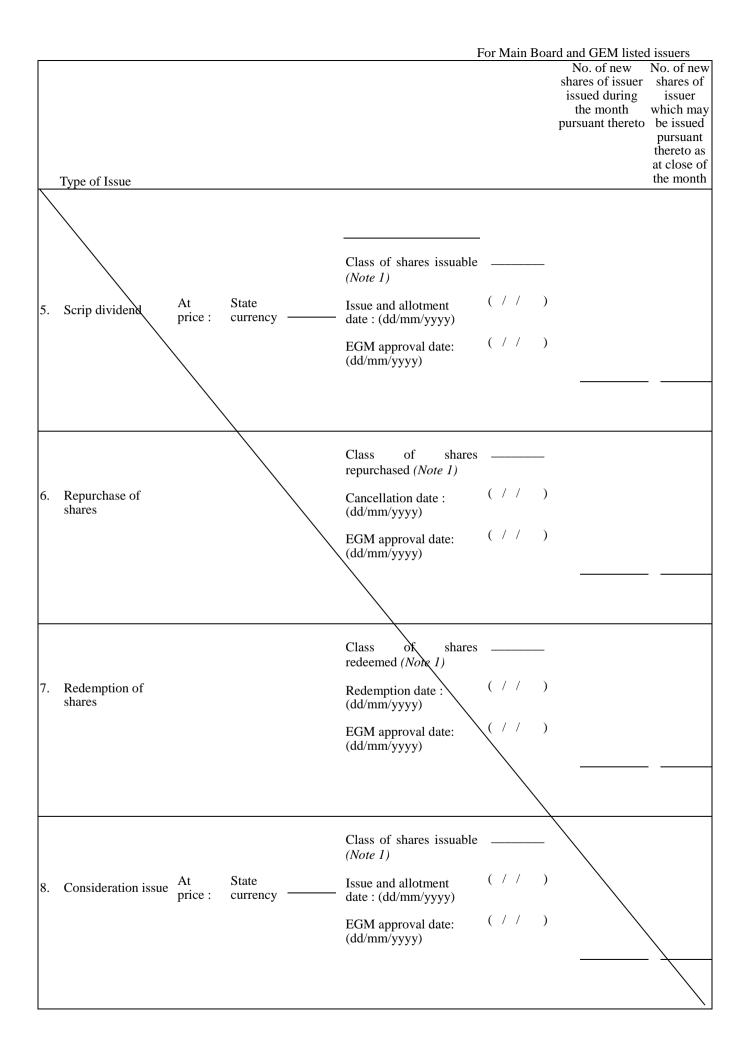
For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Coupon	HKD	3,521,727,521	Nil	3,530,276,326	Nil	3,837,256,874
Convertible Notes						
Stock code (if listed)	276					
Class of shares						
issuable (Note 1)	Ordinary Shar	·e				
Subscription price	0.92					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(12/11/2014)					
	(12/11/2014)					
2.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)	(       )					
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , , ,					
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, <b>.</b> .					
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi		Nil	_
				rence shares)	N/A	_
			(	(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Туре	e of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N. Rig	hts issue			Class of shares issuable ( <i>Note 1</i> )				
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2. Ope		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3. Plac		At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					$\backslash$			
				Class of shares issuable (Note 1)		_		
4. Bor	nus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		



				I	For Main Boar	d and GEM listed	i issuers
	Thurs of Lease					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
10.	Other (Please specify) Issue of new		HK\$	Class of shares issuable (Note 1)	<u>Ordinary</u>		
	shares pursuant to At a subscription agreement dated 8	State currency	0.54	Issue and allotment date : (dd/mm/yyyy)	(17/06/2015)		
	June 2015			AGM approval date: (dd/mm/yyyy)	(05/09/2014)	11,055,179	N/A
					Ordinary share reference share (Other clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	11,055,179
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	re Capital").)

Remarks (if any):		
ubmitted by: <u>Tang Chi Kei</u>		

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.