

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

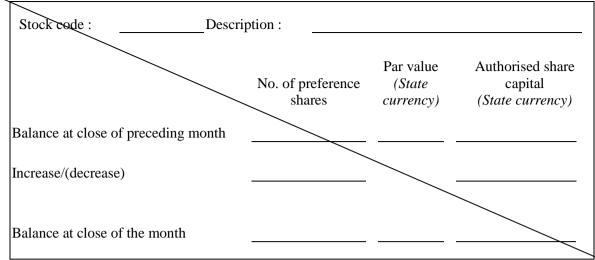
Name of Issuer Date Submitted

MONGOLIA ENERGY CORPORATION LIMITED 02/02/2015

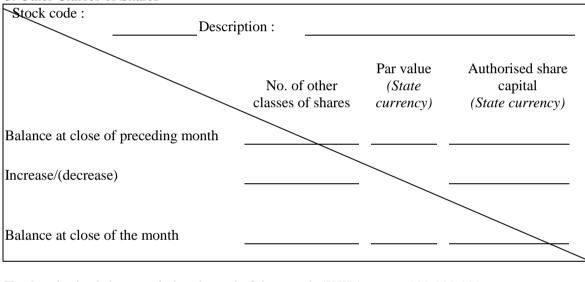
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>276</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	15,000,000,000	0.02	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **300,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,689,136,957				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,689,136,957				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	(ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	-	Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share	Giunteu	LACICISCU	Cuncented	Lupsea		
Option						
Scheme						
adopted on						
(28/08/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	10,325,000
(Note 1)						
2. 2012 Share						
Option						
Scheme						
adopted on						
(30/08/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	11,375,000
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)						
(10010-1)		То	otal A. (Ordina	arv shares)	Nil	
		10		nce shares)	N/A	
				Other class)	N/A N/A	
Total funds raised dur	ing the month	from evercise of		ther clussy	10/1	
options (HKD)	ing the month	from exercise of	1	N/A		
options (mile)				1 1/11		

Warrants to Issue Shares of the Issuer which are to be Listed Description of warrants No. of new No. of new (Date of expiry - dd/mm/yyyy) shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the nominal close of during the at close of the month value preceding month month month 1. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) (3. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. / (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers

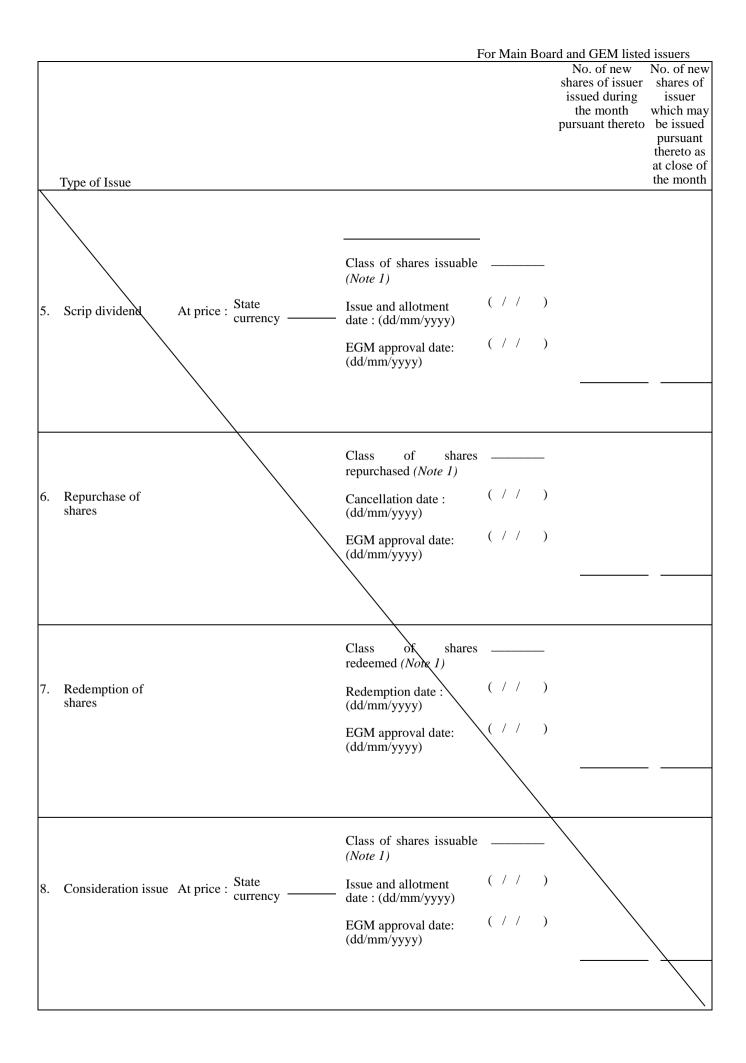
For Main	Board and	GEM	listed	issuers
----------	-----------	-----	--------	---------

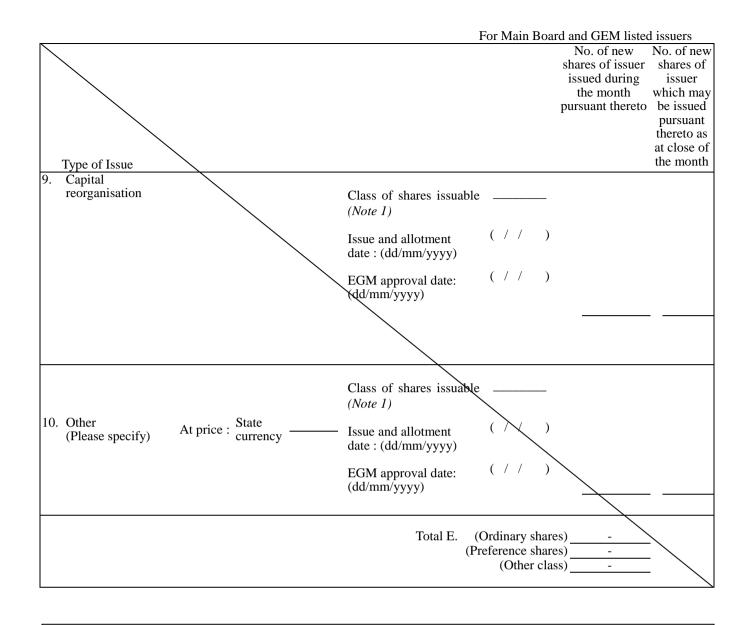
Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Coupon	HKD	3,478,698,538	Nil	3,487,532,303	Nil	3,790,795,978
Convertible Notes						
Stock code (if listed) Class of shares	276					
issuable (<i>Note 1</i>)	Ordinary Shar	·e				
Subscription price	0.92					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(12/11/2014)					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	<i></i> .					
(dd/mm/yyyy) 3.	(/ /)					
5.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Out	nom abored	N121	
			Total C. (Ordin (Prefere	nary shares) ence shares)	Nil N/A	-
				Other class)	N/A	-
			× ×	/		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	Type of Issue	ued Share Capital			No. of new shares of issuer issued during the month pursuant thereto sat close of the month
¥.	Rights issue		Class of shares issuable (<i>Note 1</i>)		_
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)
			Class of shares issuable (<i>Note 1</i>)		_
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)
		·			
			Class of shares issuable (Note 1)		_
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)
			Class of shares issuable (<i>Note 1</i>)		-
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

Remarks (if any):	
Submitted by: Tang Chi Kei	

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.