

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______30/11/2014

To : Hong Kong Exchanges and Clearing Limited

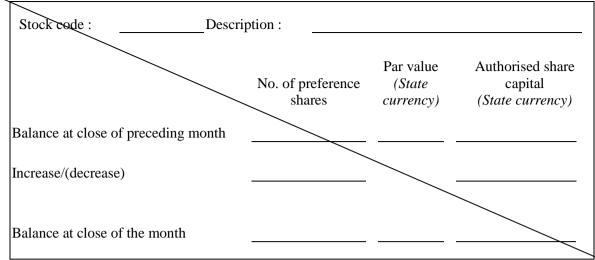
Name of Issuer Date Submitted

MONGOLIA ENERGY CORPORATION LIMITED 01/12/2014

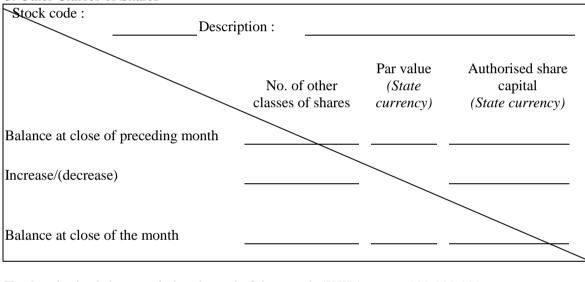
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>276</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	15,000,000,000	0.02	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **300,000,000**

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,756,547,828					
Increase/ (decrease) during the month	(Remark 1) (5,067,410,871)					
Balance at close of the month	1,689,136,957					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	lssuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement durin	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares					·		
issuable	Granted	Exercised	Cancelled	Lapsed			
1. 2002 Share	Grunted	LACICISCU	Cuncented	Lupseu			
Option							
Scheme							
adopted on							
(28/08/2002)						(Remark 2)	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	10,325,000	
(Note 1)							
2. 2012 Share							
Option							
Scheme							
adopted on							
(30/08/2012)						(Remark 2)	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	11,375,000	
(Note 1)							
3.							
(/ /)							
shares			<u> </u>				
(Note 1)		Ta	tol (Ondin)	mu a h amaa)	N121		
		10	tal A. (Ordina	ice shares)	Nil N/A		
					N/A N/A		
T + 1 C 1 . 1 1	• .1 .1	c :		ther class)	IN/A		
Total funds raised dur options (HKD)	ing the month	from exercise of	Γ	N/A			
options (TIKD)				IN/A			

Warrants to Issue Shares of the Issuer which are to be Listed Description of warrants No. of new No. of new (Date of expiry - dd/mm/yyyy) shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the nominal close of during the at close of the month value preceding month month month 1. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) (3. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. / (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) (Other class)

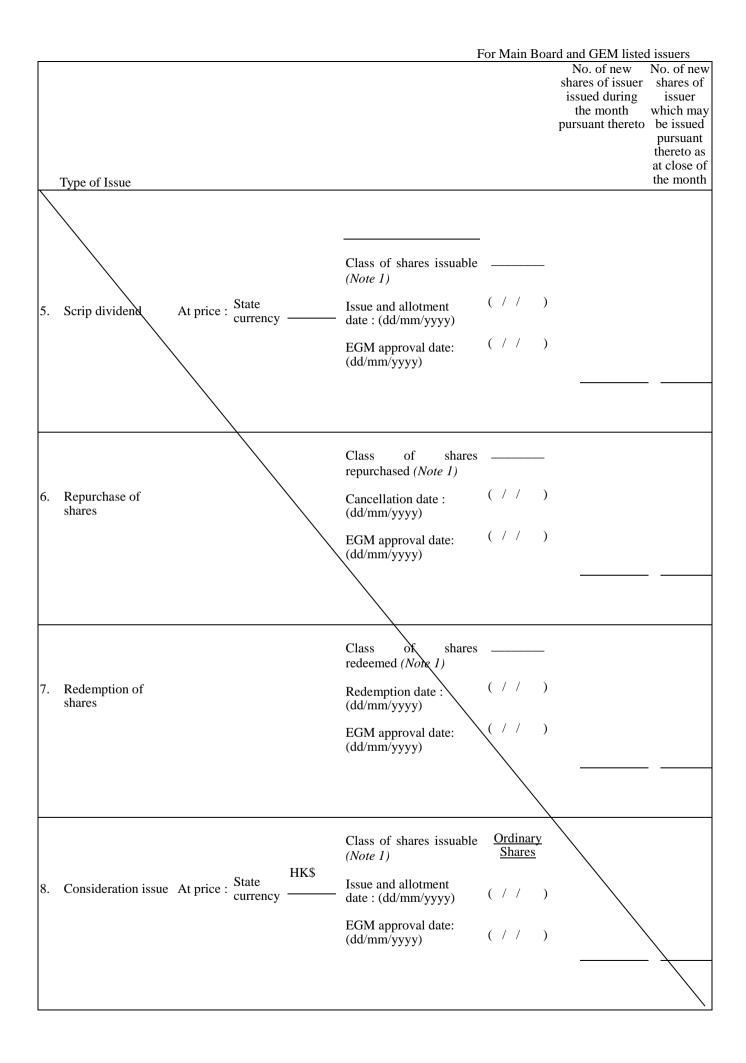
For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the Is	ssuer which are to	be Listed)	or Main Doard		1550015
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Coupon Convertible Notes	HKD	Nil	Nil	3,469,864,774	Nil	3,771,592,142
Convertible Notes						
Starland (if listed)						
Stock code (if listed) Class of shares	276					
issuable (<i>Note 1</i>)	Ordinary Shar	e				
Subscription price	0.92					
(if applicable)	(10/11/0014)					
(dd/mm/yyyy))	(12/11/2014)					
Stock code (if listed)	·					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	arv shares)	Nil	
			(Prefere	ence shares)	N/A	- -
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	Type of Issue	ued Share Capital			No. of new shares of issuer issued during the month pursuant thereto sat close of the month
¥.	Rights issue		Class of shares issuable (<i>Note 1</i>)		_
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)
			Class of shares issuable (<i>Note 1</i>)		_
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)
		·			
			Class of shares issuable (Note 1)		_
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)
			Class of shares issuable (<i>Note 1</i>)		-
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)



			For Ma	aın Boa	rd and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable Ord (Note 1)	linary		
9.	Capital reorganisation	Share Consolidation	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (12/1) (dd/mm/yyyy)	1/2014)	(5,067,410,871)	N/A
					<u>(3,007,410,071)</u>	
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			Total E. (Ordina	ry shar	es) (5,067,410,871)	
			(Preferen	ce shar ther cla	es) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(5,067,410,871)
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sho	are Capital").)

Remarks (if any):

 Share consolidation whereby every four (4) issued shares of par value of HK\$0.02 each be consolidated into one (1) consolidated share of par value of HK\$0.08 each ("Consolidated Share"); and capital reduction whereby the par value of each issued Consolidated Share be reduced from HK\$0.08 to HK\$0.02 by cancelling the paid-up capital to the extent of HK\$0.06 on each issued Consolidated Share became effective on 13 November 2014. Further details are disclosed in the circular and poll results announcement of the

Company dated 24 October 2014 and 12 November 2014 respectively.

 2: Adjustments have been made to the exercise price and the number of shares of the Company comprised in the outstanding share options which may be allotted and issued upon exercise as a result of the consolidation of shares. Further details are disclosed in the announcement of the Company dated 21 November 2014.

Submitted by: <u>Tang Chi Kei</u>

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.