

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited			
Name of Issuer Date Submitted MONG 04/02/20	OLIA ENERGY CO	PRPORATION	N LIMITED	
I. Movements in Authorised Share Capi	tal			
1. Ordinary Shares				
(1) Stock code : 276 Descrip	ption: Ordinary	Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	15,000,000,000	0.02	300,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	15,000,000,000	0.02	300,000,000	
(2) Stock code :Descrip	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/01/2014

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')	Pre	feren	ce S	hares

Stock code :Descr	ock code :Description :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*): 300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,756,547,828			
Increase/ (decrease) during the month	Nil .			
Balance at close of the month	6,756,547,828			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM issued pursuant thereto the month pursuant approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2002 Share **Option** Scheme adopted on (28/08/2002) Ordinary shares Nil Nil Nil Nil Nil 67,300,000 (*Note 1*) 2. 2012 Share **Option Scheme** adopted on (30/08/2012) Nil Nil 66,500,000 Ordinary shares Nil Nil Nil (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HKD) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
					· -
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
				_	
Class of shares issuable (Note 1)	(/ /)	-			
	Tota	(Prefere	ary shares) nce shares) Other class)		

month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month	Convertibles (i.e. Convertible	into Shares of the Is	ssuer which are to	be Listed)			
Stock code (if listed)	Class and description	amount outstanding	of preceding month	during the month	close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)		HKD	2,000,000,000	Nil	2,000,000,000	Nil	1,000,000,000
Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /	Convertible Note	<u> </u>					
Stock code (if listed) Class of shares Stock code (if listed)		276					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		Ordinary Shar	ρ				
EGM approval date (if applicable) (dd/mm/yyyy) 2. 5% Coupon Convertible Notes Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) NiA NiB NiI 400,000,000 Nil 1,111,111,110 Nil 1,111,111,110 Nil 1,111,111,110 Nil 400,000,000 Nil 1,111,111,111 Nil 400,000,000 Nil 1,111,111,111 Nil 400,000,000 Nil 1,111,111,111 Nil 400,000,000 Nil 1,111,111,110 Nil 400,000,000 Nil 1,111,111,110 Nil 400,000,000 Nil 1,111,111,111 Nil 400,000,000 Nil 1,111,111,111 Nil 400,000,000 Nil 1,111,111,110 Nil 400,000,000 Nil 1,111,111,111 Nil 400,000,000 Nil 1,111,111 Nil 400,000,000 Nil 1,111 Nil 400,000,000 N			<u> </u>				
(if applicable) (dd/mm/yyyy) 2. 59% Coupon HKD Nil Nil 400,000,000 Nil 1,111,111,110 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) NIA		2.00	,				
Convertible Notes	* *						
Stock code (if listed)		(///)					
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A							
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(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Total C. (Ordinary shares) Nil (Preference shares) N/A							
(Preference shares) N/A	(dd/mm/yyyy)	(/ /)					
							_
(Other class) N/A							-
				(Other class)	IN/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
٧.	Rights issue		Class of shares issuable				
		At price : State	(Note 1) Issue and allotment	(/ /)		
		At pince: currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yy)y)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class λſ shares redeemed (Note 1) 7. Redemption of (/ / Redemption date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) **Ordinary** Class of shares issuable Shares (*Note 1*) HK\$ 8. Consideration issue At price : State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sh	are Capital").)

Total E.

(Ordinary shares) (Preference shares) (Other class)

	For Main Board and GEM listed issuers
Remarks (if any):	
ubmitted by: Tang Chi Kei	
itle: Secretary	
(Director, Secretary or other duly aut	thorised officer)
lotes :	
State the class of shares (e.g. ordi	inany professiones or other)
. State the class of shares (e.g. ordi	nary, prejerence or other).

If there is insufficient space, please append the prescribed continuation sheet.

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