

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2013

To : Hong Kong Exchanges and Clearing Limited

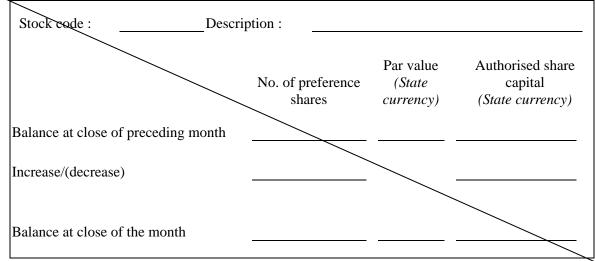
Name of Issuer Date Submitted

# MONGOLIA ENERGY CORPORATION LIMITED 04/07/2013

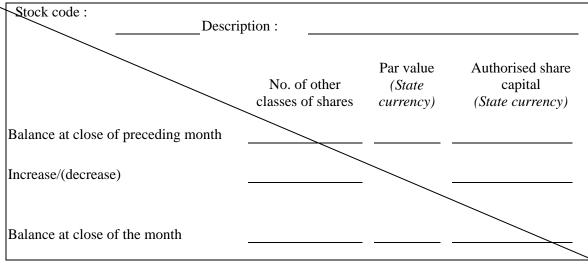
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>276</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	15,000,000,000	0.02	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares



### 3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) :**300,000,000** 

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,756,547,828					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	6,756,547,828					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option S	chemes of the	lssuer)				
Particulars of share option scheme				No. of new shares of issuer issued during	No. of new shares of issuer which may be	
including EGM approval date				the month pursuant thereto	issued pursuant therete as at close of the mont	
(dd/mm/yyyy) and	Aovement durin	ng the month		uncreto	as at close of the month	
class of shares						
issuable Granted	Exercised	Cancelled	Lapsed			
1. 2002 Share			•			
Option						
Scheme						
adopted on						
(28/08/2002)						
Ordinary shares Nil	Nil	Nil	Nil	Nil	67,300,000	
(Note 1)		· ·				
2. 2012 Share						
Option						
Scheme						
adopted on						
<b>_</b>						
(30/08/2012)						
Ordinary shares Nil	Nil	Nil	Nil	Nil	66,500,000	
(Note 1)					,	
-3						
( / / )						
shares						
(Note 1)						
	То	tal A. (Ordina	rv shares)	Nil		
			ce shares)	N/A		
			ther class)	N/A		
Total funds raised during the month f	rom exercise of					
options (HKD)			N/A			

For Main Board and GEM listed issuers

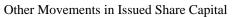
Warrants to Issue Shares of the Iss	uer which are to	o be Listed		For Main Doard		
Description of warrants (Rate of expiry - dd/mm/yyyy)	asi "mon ure b	So Exprove			No. of new shares of	No. of new shares of
		Nominal value at	Exercised	Nominal value	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	nominal value	close of preceding month	during the month	at close of the month		month
1.	value	preceding monut	monui	monui		
		·				·
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price	\					
EGM approval date (if applicable)	$\backslash$					
(dd/mm/yyyy)	( / /	)				
2.						
	$\backslash$					
( / / )	/	\				
Stock code (if listed) Class of shares		<u> </u>				
issuable ( <i>Note 1</i> )		$\backslash$				
Subscription price						
EGM approval date (if applicable)		$\backslash$				
(dd/mm/yyyy)	( / /					
3.		$\backslash$	$\backslash$			
			$\backslash$			
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )			$\backslash$	<b>`</b>		
Subscription price				$\backslash$		
EGM approval date (if applicable)				$\backslash$		
	( / /	)		$\backslash$		
4.				$\langle \rangle$		
				$\backslash$		
				/	<u></u>	·
Stock code (if listed)					$\backslash$	
Class of shares					$\backslash$	
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)			\	$\backslash$
(dd/ iiiii/ yyyy)	( / /	/				$\backslash$
		Total	B. (Ordin	nary shares)		. \
			(Pretere	ence shares)		· \
			(	<u> </u>		· \

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to		For Main Board a	ind GEM listed	issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.5% Coupon	HKD	300,000,000	Nil	300,000,000	Nil	75,000,000
Convertible Note						
Stock code (if listed)	276					
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shar					
Subscription price	<u> </u>	<u>e</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(30/08/2010)		N 741			
2. 3.5% Coupon Convertible Note	HKD	466,800,000	Nil	466,800,000	Nil	174,179,103
Stock code (if listed)	276					
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shar	• <b>e</b>				
Subscription price	2.68	<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. 3% Coupon	HKD	2,000,000,000	Nil	2,000,000,000	Nil	1,000,000,000
Convertible Note						
Stock code (if listed)	276					
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shar	•				
Subscription price	Ordinary Shar 2.00	C				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)			NT21	100 000 000	N141	1 111 111 14
4. 5% Coupon Convertible Notes	HKD	Nil	Nil	400,000,000	Nil	1,111,111,110
Stock code (if listed)	276					
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shar					
Subscription price	Ordinary Shar 0.36					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( 08/01/2013 )		Total C (O-1)	nom aborne)	NI:I	
			Total C. (Ordi (Prefer	nary shares)	Nil N/A	-
				(Other class)	N/A N/A	-
			· · · · · · · · · · · · · · · · · · ·			-

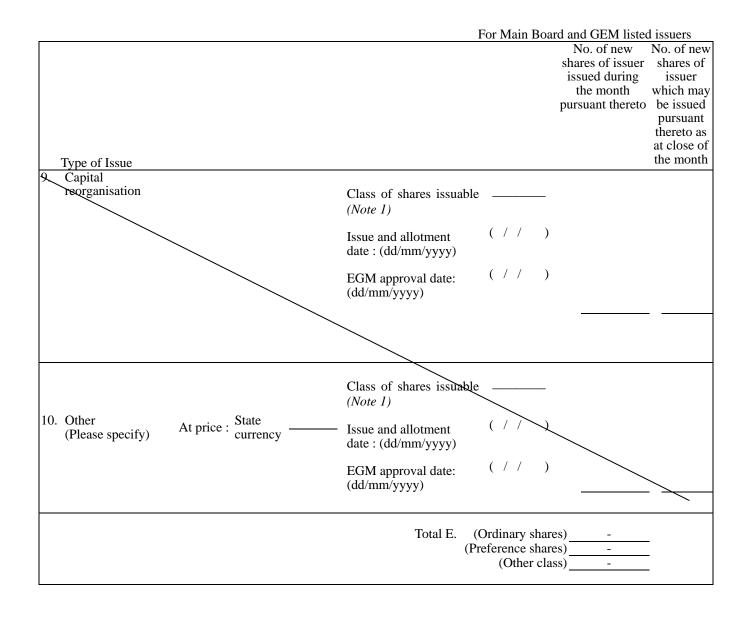
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
thereto	as at close of the month
	issuer issued during



	ner Movements in Iss Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable ( <i>Note 1</i> )	_				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		X	EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )	_				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Ň					
			Class of shares issuable (Note 1)			$\square$	\ \	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								\

	Type of Issue	<u>F</u>	For Mai	n Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
5.	Scrip dividend At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
7.	Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
8.	Consideration issue At price : State HK\$	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Ordin</u> <u>Sha</u> ( / /	res )		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued She	are Capital").)

Remarks (if an	y):
Submitted by:	Tang Chi Kei
Title: (Direct	Secretary for, Secretary or other duly authorised officer)

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.