

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	MONGOLIA ENERGY CO	RPORATION	N LIMITED	
-	04/06/2013			
_				
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>276</u>	Description : Ordinary	Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding mo	onth 15,000,000,000	0.02	300,000,000	
Increase/(decrease)	Nil		Nil	
		•		
Balance at close of the month	15,000,000,000	0.02	300,000,000	
		0.02	300,000,000	
Balance at close of the month	15,000,000,000	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of the month		Par value (State	Authorised share capital	
Balance at close of the month (2) Stock code :		Par value (State	Authorised share capital	

31/05/2013

2. Preference Shares			or main Bourd and OE
Stock code : Des	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

3. Other Classes of Shares

Balance at close of the month

Stock code :Descr	iption:		_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*): 300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	6,756,547,828				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	6,756,547,828		- · <u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2002 Share **Option Scheme** adopted on (28/08/2002) Ordinary shares Nil Nil Nil Nil Nil 67,300,000 (*Note 1*) 2. 2012 Share **Option Scheme** adopted on (30/08/2012) Nil 66,500,000 Ordinary shares Nil Nil Nil Nil (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HKD) N/A

Warrants to Issue Shares of the Issuer which are to be Listed Description of warrants No. of new No. of new (Nate of expiry - dd/mm/yyyy) shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the nominal close of during the at close of the month value preceding month month month / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 300,000,000 Nil 300,000,000 Nil 75,000,000 1. **3.5% Coupon HKD Convertible Note** Stock code (if listed) 276 Class of shares issuable (Note 1) **Ordinary Share** Subscription price 4.00 EGM approval date (if applicable) (dd/mm/yyyy)) (30/08/2010)2. **3.5% Coupon** HKD 466,800,000 Nil 466,800,000 Nil 174,179,103 **Convertible Note** Stock code (if listed) 276 Class of shares issuable (Note 1) **Ordinary Share** Subscription price 2.68 EGM approval date (if applicable) (dd/mm/yyyy) 2,000,000,000 3. 3% Coupon HKD Nil 2,000,000,000 Nil 1,000,000,000 **Convertible Note** Stock code (if listed) 276 Class of shares issuable (Note 1) **Ordinary Share** Subscription price 2.00 EGM approval date (if applicable) (dd/mm/yyyy) Nil 400,000,000 4. 5% Coupon **HKD** Nil 1,111,111,110 **Convertible Notes** Stock code (if listed) 276 Class of shares **Ordinary Share** issuable (Note 1) Subscription price 0.36 EGM approval date (if applicable) (dd/mm/yyyy) (08/01/2013) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (<i>Note 1</i>)		
2.		
(/ /) shares (Note 1)		
3		
(/ /) shares (<i>Note 1</i>)		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Otl	her Movements in Is	sued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of alassociated					
			Class of shares issuable (Note 1)	_				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
			Class of shares issuable	_				
			(Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u> </u>
			Class of shares issuable (Note 1)	_				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			`	\setminus				<u> </u>
				·				
			Class of shares issuable (<i>Note 1</i>)			eq		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
								`

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ / At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) **Ordinary** Class of shares issuable Shares (*Note 1*) HK\$ 8. Consideration issue At price : State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Total E.

(Ordinary shares) (Preference shares) (Other class)

Submitted by: Tang Chi Kei Title: Secretary (Director, Secretary or other duly authorised officer)	emarks (if any):
Title: Secretary	
Title: Secretary (Director, Secretary or other duly authorised officer)	abmitted by: Tang Chi Kei
(Director, Secretary or other duly authorised officer)	tle: Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.