MEC

MONGOLIA ENERGY CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 276)

24 July 2012

Dear Shareholder,

Notification of publication of Corporate Communications on the Company's website

We are pleased to inform you that the following Corporate Communications (in both English and Chinese) of Mongolia Energy Corporation Limited (the "**Company**") are now available on our website at www.mongolia-energy.com:

1. 2012 Annual Report (for the financial year ended 31 March 2012);

2. Circular dated 24 July 2012 in relation to the Proposal for Re-election of Retiring Directors, General Mandate to Issue New Shares, Adoption of the New Share Option Scheme and Notice of Annual General Meeting; and

3. Proxy form.

If you have any difficulty in receiving or gaining access to the Corporate Communications posted on the Company's website for any reason, please inform our Hong Kong branch share registrar, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, in writing. We will promptly upon receipt of your notice send the printed form of the Corporate Communications to you free of charge.

If you wish to change your choice of language(s) and/or means of receipt of future Corporate Communication(s), please kindly complete Part B of the enclosed Request for Change Form and return it to our branch share registrar in Hong Kong, Tricor Standard Limited, by using any of the abovementioned methods.

Should you have any queries in relation to this letter, please call the Company's hotline at its share registrar (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully
For and on behalf of
Mongolia Energy Corporation Limited
Tang Chi Kei
Company Secretary

Note: Corporate Communications include any documents to be issued by us for your information or action, including but not limited to annual report; interim report; notice of meeting; listing document; circular and proxy form.