



MONGOLIA ENERGY CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 276)

24 July 2012

Dear Shareholder,

Election of Language and Means of Receipt of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, we are writing to seek your election in relation to the following matters regarding corporate communications ^{Note} (“**Corporate Communications**”) of Mongolia Energy Corporation Limited (the “**Company**”) to be despatched in the future.

You may choose:

- (1) to read the Corporate Communications published on the Company’s website at www.mongolia-energy.com (“**Website Version**”) in place of receiving printed copies; or
- (2) to receive a printed English version only; or
- (3) to receive a printed Chinese version only; or
- (4) to receive both the printed English and Chinese versions of the Corporate Communications of the Company.

We encourage you to take advantage of the Website Version Option (see Box 1 - “Website Version Option” - on the Reply Form) as this means you do not have to receive any future printed Corporate Communications at all. The electronic approach is a more convenient and prompt method of communication which helps to reduce consumption of the world’s natural resources and save our printing and mailing costs. Even if you have chosen the Website Version Option, you have the right at any time by reasonable notice in writing to the Company’s Hong Kong branch share registrar to change your choice. If you have chosen the Website Version Option and if for any reason you have difficulty in receiving or gaining access to any Corporate Communications, you should contact the Company’s Hong Kong branch share registrar and request for a printed form of the Corporate Communication in question. We will send you a printed form of such Corporate Communication free of charge.

Please tick the appropriate box in the enclosed Reply Form and sign and return the same with the envelope provided to the Company’s Hong Kong branch share registrar, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong.

If we do not receive the Reply Form from you by 23 August 2012 and until you inform our Hong Kong branch share registrar by reasonable notice in writing, we will only send the printed Chinese version of future Corporate Communications to individual Shareholders with a Chinese name and having a Hong Kong address, and only send the printed English version to other Shareholders, including those residing overseas and corporate Shareholders. You may change your choice of language or means of receipt of Corporate Communication previously notified to the Company by giving reasonable notice to the Company’s Hong Kong branch share registrar in writing.

Please note that both the English and the Chinese versions of Corporate Communications will be available from the date of despatch from the Company’s Hong Kong branch share registrar on request and both versions will be available on the Company’s website at www.mongolia-energy.com and the website of the Stock Exchange at www.hkexnews.hk.

If you have any queries relating to this letter, please call the Company’s hotline at its share registrar on (852) 2980 1333 during business hours (9:00a.m. to 5:00p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully

For and on behalf of

Mongolia Energy Corporation Limited

Tang Chi Kei

Company Secretary

Note: Corporate Communications include any documents to be issued by us for your information or action, including but not limited to annual report; interim report; notice of meeting; listing document; circular and proxy form.