

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2012

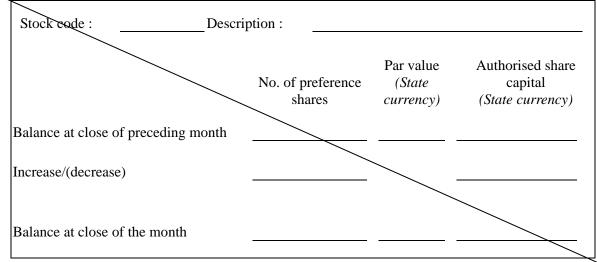
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MONGOLIA ENERGY CORPORATION LIMITED
Date Submitted	01/06/2012

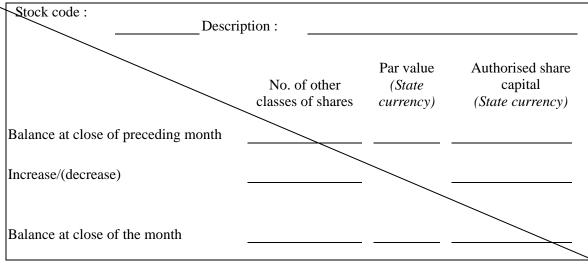
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>276</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	15,000,000,000	0.02	300,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **300,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,756,547,828			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	6,756,547,828			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date]	Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
(28/08/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	67,300,000
(Note 1)			·			,
<u>2.</u>						
(/ /)						
shares						
(Note 1)						
				<u> </u>		
3.						
						<
shares						
(Note 1)						
		То	tal A. (Ordina	ary shares)	Nil	
			(Preferer	ce shares)	N/A	
				ther class)	N/A	
Total funds raised dur	ing the month	from exercise of	f			
options (HKD)	-			N/A		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issu	uer which are t	to be Listed		I of Main Dourd		a 135ac15
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of issuer issued during the month	shares of issuer which may be issued pursuant
	nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	pursuant thereto	thereto as at close of the month
	value	preceding month	month	month		
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /) Stock code (if listed)		\ ·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
<u>3.</u>			\backslash			
			\rightarrow			<u> </u>
Stock code (if listed) Class of shares						
Subscription price				\backslash		
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed)				Ň	\backslash	
Class of shares issuable (Note 1)						
Subscription price EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
		Total	B. (Ordin	hary shares)		_ \
			(Prefere	ence shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are t		Tor Main Doard a		1554015
Class and description	amount outstanding	Amount at close of preceding month	during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.5% Coupon	HKD	300,000,000	Nil	300,000,000	Nil	75,000,000
Convertible Note						
Stock code (if listed) Class of shares	276					
issuable (Note 1)	Ordinary Shar	·e				
Subscription price	4.00					
EGM approval date (if applicable) (dd/mm/yyyy))	(30/08/2010)					
2. 3.5% Coupon	HKD	466,800,000	Nil	466,800,000	Nil	148,662,419
Convertible Note						
Stock code (if listed) Class of shares	276					
issuable (Note 1)	Ordinary Shar	·e				
Subscription price	3.14	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. 3% Coupon	HKD	2,000,000,000	Nil	2,000,000,000	Nil	1,000,000,000
Convertible Note						
Stock code (if listed)	276				,	
Class of shares issuable (<i>Note 1</i>)	Ordinary Shar	•				
Subscription price	2.00	<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordi		Nil	
				rence shares)	N/A	
			((Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

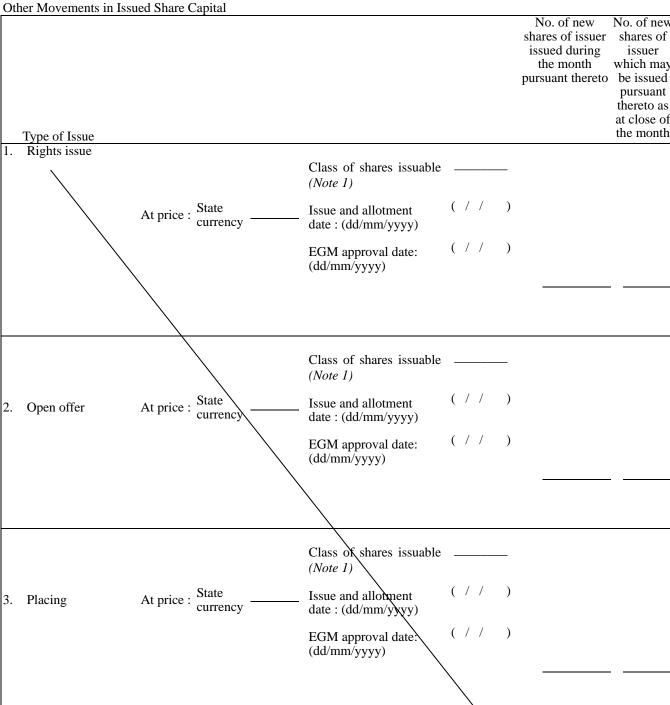
No. of new

shares of

issuer

which may

pursuant thereto as at close of the month



Class of shares issuable

Issue and allotment

date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

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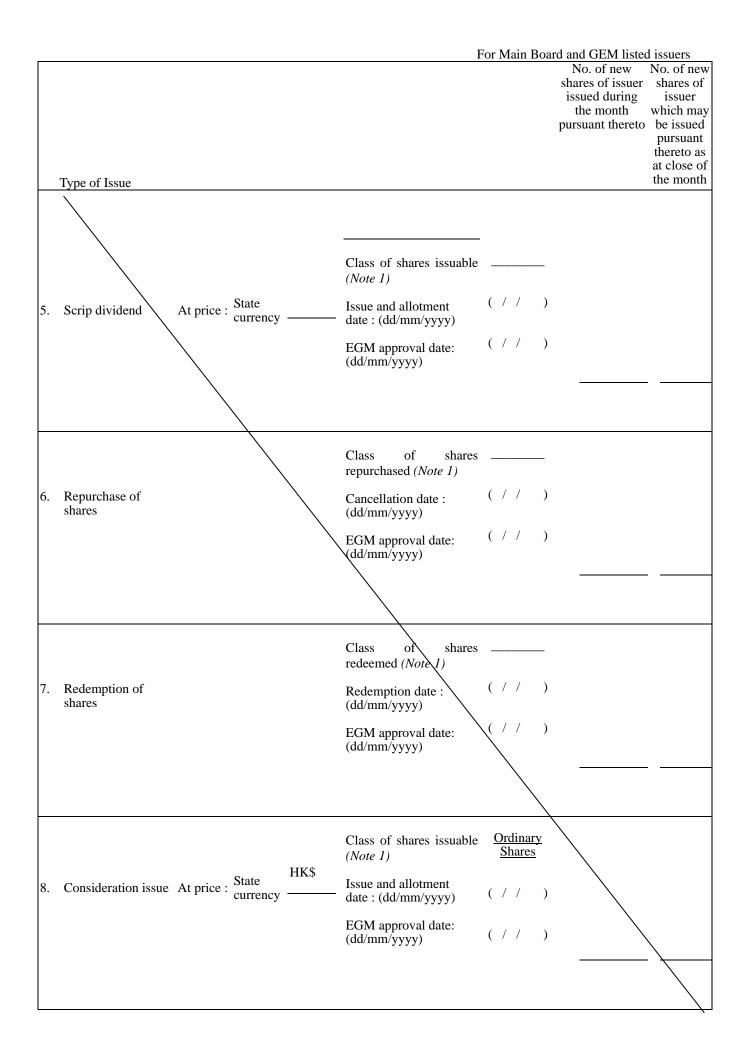
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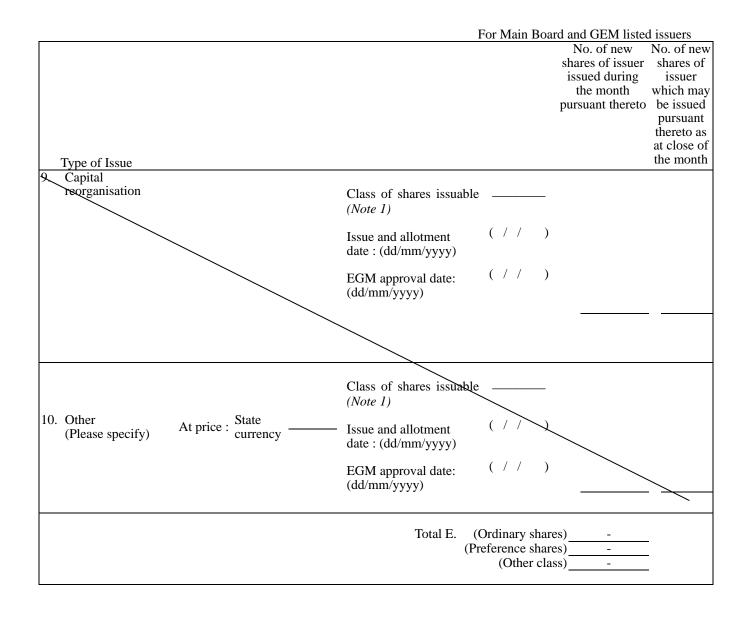
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(Note 1)

4. Bonus issue





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued She	are Capital").)

Remarks (if any):	
Submitted by: <u>Tang</u>	Chi Kei
Title: Secret	tarv
	retary or other duly authorised officer)

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.